



SOL PLAATJE LOCAL MUNICIPALITY

INVITATION FOR QUOTATIONS

LATE SUBMISSION OF BIDS WILL NOT BE ACCEPTED.

QUOTATION NUMBER:	Q016/2025/2026
DESCRIPTION:	THE APPOINTMENT OF SERVICE PROVIDERS TO CONDUCT ENERGY PERFORMANCE CERTIFICATES (EPC) OF BUILDINGS, REGISTRATION TO NBEP, AND ISSUING OF EPC.
THE OFFER CONTAINS	MQD1, MQD 2, MQD 3.1, MQD 4, listing criteria, MQD6, MQD 6.1, MQD 6.2 (if applicable) MQD 8, MQD 9 and General Conditions of Contract
NAME OF BIDDER	
Email address and telephone number	
PHYSICAL TRADING OFFICE ADDRESS	
SCOA BUDGET VOTE NO	2882 643 3020 ENNEC ZZ WM
PREPARED FOR: J. Carey SOL PLAATJE MUNICIPALITY PRIVATE BAG X5030 KIMBERLEY 8300	PREPARED BY: B. Nkoe DATE: 03 October 2025
CLOSING DATE: 15 October 2025	TIME: 10:00

SOL PLAATJE LOCAL MUNICIPALITY

**INVITATION OF QUOTATION FOR GOODS AND SERVICES
ABOVE R30 000 BUT NOT EXCEEDING R300 000**

**Q016/2025/2026 – THE APPOINTMENT OF SERVICE PROVIDERS TO CONDUCT
ENERGY PERFORMANCE CERTIFICATES (EPC) OF BUILDINGS, REGISTRATION TO
NBEPR, AND ISSUING OF EPC.**

Directorate	Infrastructure
Section	Electrical
Contact person	J. Carey
Telephone	078 101 0754
Date	03/10/2025
Reference No	Q016/2025/2026

Documents are obtainable from:

*SCM Contract Department, Abattoir Road, Stores Complex (Opposite Security), Kimberley
Telephone: 053 830 6180 or*

One complete set of documents is available to download from <http://www.solplaatje.org.za> at no cost.

**ANY QUOTE WILL NOT NECESSARILY BE ACCEPTED AND THE COUNCIL RESERVES
THE RIGHT TO ACCEPT THE WHOLE OR ANY PART OF ANY QUOTE**

**QUOTATIONS SUBMITTED WILL ONLY BE CONSIDERED IF THE BIDDER HAS BEEN APPROVED ON
THE CENTRAL SUPPLIER DATABASE (CSD) NATIONAL TREASURY'S WEBSITE (www.csd.gov.za).
COMPLETE AND SUBMIT ALL DOCUMENTS AS PER THIS QUOTATION DOCUMENT INCLUDING
LISTING CRITERIA, MQD DOCUMENT IN THE ATTACHED DOCUMENT AND THE BIDDER MUST
COMPLY WITH THE REQUIREMENTS OF THE SPECIFICATIONS.**

GENERAL CONDITIONS

Quotations must be submitted using this official quotation form.

SOL PLAATJE LOCAL MUNICIPALITY

THE FOLLOWING PARTICULARS MUST BE FURNISHED					
YOU ARE HEREBY INVITED TO BID FOR THE REQUIREMENTS OF THE SOL PLAATJE MUNICIPALITY					
BID NUMBER:	Q016/2025/2026	CLOSING DATE:	15 OCTOBER 2025	CLOSING TIME:	10H00
DESCRIPTION	THE APPOINTMENT OF SERVICE PROVIDERS TO CONDUCT ENERGY PERFORMANCE CERTIFICATES (EPC) OF BUILDINGS, REGISTRATION TO NBEPR, AND ISSUING OF EPC.				
	<p>One complete set of document is available at http://www.etenders.gov.za or http://www.solplaatje.org.za at no cost.</p> <p>The services shall commence on the date of signing the contract, and for once-off henceforth, with an option to extend as may be agreed upon by both parties upon expiry.</p> <p>Payment must be made at the cashiers on a "NO 10 deposit slip" using the following mSCOA vote no 28562323643WWCMSZZWM</p>				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT - FORM (MBD7).					

**BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT
SOL PLAATJE MUNICIPALITY**

SCM UNIT – CONTRACTS DEPARTMENT, MUNICIPAL STORES COMPLEX

ABATTOIR ROAD, ASHBURNHAM

KIMBERLEY

8301

SUPPLIER INFORMATION

NAME OF BIDDER					
POSTAL ADDRESS					
PHYSICAL TRADING ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					

TAX COMPLIANCE STATUS	TCS PIN:		AND	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	<input type="checkbox"/> Yes <input type="checkbox"/> No		B-BBEE STATUS LEVEL ORIGINAL SWORN AFFIDAVIT	<input type="checkbox"/> Yes <input type="checkbox"/> No	

B-BBEE CERTIFICATE / SWORN AFFIDAVIT (FOR EMES & QSEs) / MEDICAL CERTIFICATE/ MUNICIPAL ACCOUNT OR LEASE AGREEMENT / CSD MUST BE SUBMITTED IN ORDER QUALIFY FOR SPECIFIC GOALS POINTS]

In line with the Preferential Procurement Regulation of 2022 and SPM Preferential Procurement Policy, the following Specific Goals is applicable:

Ownership – as a specific goal

80/20 equal to or below R50 million 90/10 above R50 million		
Ownership		
% Ownership	80/20	90/10
<51%	2	1
>51% <100%	4	3
100%	20	10
Total Points	20	10

Objective Criteria (**Section 2(1)(f) of the PPPFA**) - In terms of **section 2(1)(f) of the Preferential Procurement Policy Framework Act**, the Municipality reserves the right not to award the bid to the highest scoring bidder if objective criteria justify such decision. These criteria may include, but are not limited to:

- a) Proven poor performance on previous municipal contracts
- b) Failure to deliver on similar projects
- c) Unresolved disputes or litigation with the Municipality
- d) Performance concerns confirmed by project managers or end-user departments

Companies or bidders bidding as **Joint venture must** include **the following**:

- **Joint Venture Agreement (must clearly stipulate the name of the lead partner)**
- **Tax compliance status pin for Joint Venture**
- **VAT number for Joint Venture**
- **CSD report for Joint Venture**
- **Bank Account for Joint Venture**
- **Separate Municipal accounts for both Companies/Valid lease agreement**
- **MBD 4,8 & 9 must** be completed respectively by both parties and submitted as part of the bid document

ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	<input type="checkbox"/> Yes <input type="checkbox"/> No [IF YES, ANSWER PART B:3]
TOTAL NUMBER OF ITEMS OFFERED		TOTAL BID PRICE	R
SIGNATURE OF BIDDER		DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED			
SIGNATURE OF WITNESS NO 1	NAME PRINT		
SIGNATURE OF WITNESS NO 2	NAME PRINT		
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL INFORMATION MAY BE DIRECTED TO:	
DEPARTMENT	Supply Chain	Infrastructure	
CONTACT PERSON	Mrs B Nkoe	Mr. J Carey	
TELEPHONE NUMBER	6172/6180	078 101 0754	
E-MAIL ADDRESS	bnkoe@solplaatje.org.za	jcarey@solplaatje.org.za	

INVITATION TO QUOTATION BID

PART A

INVITATION TO QUOTATION BID

PART B

TERMS AND PRE-CONDITIONS FOR BIDDING

- (1) NO BIDS WILL BE CONSIDERED FROM BIDDERS WHO ARE NOT REGISTERED ON THE CENTRAL SUPPLIERS DATABASE (CSD) ON THE NATIONAL TREASURY WEBSITE www.csd.gov.za
- (2) THE LISTING CRITERIA MUST BE COMPLETED IN THE DOCUMENT
- (3) NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE

1. BID SUBMISSION:

- 1.1. Bids must be delivered by the stipulated time to the correct address. **Late bids will not be accepted.**
- 1.2 All bids must be submitted on the official forms provided. Bidders who have purchased the bid documents from the Municipality MUST include the proof of such purchase by including a copy of the receipt with the original bid document.
- 1.3 This bid is subject to the Preferential Procurement Regulations 2022, SPM Preferential Procurement Policy, SCM Policy General Conditions of Contract (GCC) and, if applicable, any other special conditions of contract.
- 1.4 **No correction tape or fluid** may be used on the tender document. Any errors made should be neatly crossed out and initialled by the bidder
- 1.5 All prices **must** include value added tax, bid prices excluding value added tax may not be considered. **Please attach all annexures on the pages as indicated in the bid document**

1.4

2. TAX COMPLIANCE REQUIREMENTS

- 2.1 **Bidders must ensure compliance with their tax obligations.**
- 2.2 Bidders are required to submit their unique personal identification number (pin) issued by SARS to enable Municipality to view the taxpayer's profile and tax status.
- 2.3 Application for the tax compliance status (TCS) pin may be made via e-filing through the SARS website www.sars.gov.za.
- 2.4 Foreign suppliers must complete the pre-award questionnaire in Part B Paragraph 5.
- 2.5 In bids where consortia / joint ventures / sub-contractors are involved each party must submit a separate TCS certificate / pin / CSD number.
- 2.6 All Bidders must be **SARS COMPLIANT** on Central Suppliers Database (CSD) and **A CURRENT PROOF** of compliancy and a **TAX COMPLIANCE STATUS CERTIFICATE** must be submitted with the Tender document on closing date.

Bidders are required to submit their detailed the current Central Suppliers Database (CSD) registration report (NOT the summary report) together with the bid document.

3. MUNICIPAL ACCOUNTS/ PHYSICAL TRADING ADDRESS:

- Copies of all municipal accounts, not older than 3 months or 90 days to be submitted with the bid.
- If the entity or any of its directors/shareholders /partners/members, etc. rents/leases premises a copy of the rental/lease agreement must be submitted with this bid.
- In cases where bidders use a lease premise for conducting their business, a valid lease agreement signed by both parties, which clearly stipulated who is responsible for municipal services, rates and taxes must be attached to the bid document.
- If the lessee (Bidder) is responsible for municipal services, municipal account or tax invoice of the leased premises that is not in arrears must be submitted.

NB: It is the responsibility of bidders to visit the municipal website in order to obtain details of successful/ unsuccessful information within 120 days after closure of bid. The municipal website is www.solplaatje.org.za.

4. COMPULSORY CLARIFICATION MEETINGS/ CIDB GRADINGS (IF APPLICABLE) N/A

4.1 LOCAL CONTENT: N/A

4.2 A BRIEFING SESSION: N/A

4.3 CIDB: N/A

5. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS

- 5.1 IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)? YES NO
- 5.2 DOES THE ENTITY HAVE A BRANCH IN THE RSA? YES NO
- 5.3 DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? YES NO
- 5.4 DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? YES NO
- 5.5 IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION? YES NO

IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

In terms of section 13 of the Municipal Supply Chain Management Regulations No. 27636 of 30 May 2005, the Municipal Manager shall reject all bids that do not comply with the following preconditions:

1. Bidders that have not furnished the Municipality with his/her full names, identification number or company or other registration number and tax reference number and vat registration number, if any.
2. Bidders that have not submitted a valid tax clearance certificate from SARS or provided their tax compliance status pin number
3. Bidders that have not indicated: -
 - a. Whether he/she is in the service of the state or has been in the service of the state in the previous twelve months;
 - b. If the bidder is not a natural person, whether any of its directors, managers, principal shareholders, or stakeholder is in the service of the state or has been in the service of the state in the previous twelve months, or
 - c. Whether a spouse, child, or parent of the bidder or of a director, manager, shareholders, or stakeholder in the previous twelve months.
4. Any special conditions as contained in the bid documents.

Bidders scoring the highest points or any bid will not necessarily be accepted, and the Municipality reserves the right to Sub-divide the contract and accept any portion of any bid, or determine a multiple award.

Bids will be evaluated in terms of the approved point system (80/20) 80 points for price and 20 for specific goals or (90/10) 90 points and 10 for specific goals. Tender validity period should be for 120 days.

NO BIDS by FAX or by E-MAIL WILL BE ACCEPTED.

Sealed bids must be clearly marked with the following bid number and description:

CONTRACT NUMBER: **Q016/2025/2026**

DESCRIPTION: **THE APPOINTMENT OF SERVICE PROVIDERS TO CONDUCT ENERGY PERFORMANCE CERTIFICATES (EPC) OF BUILDINGS, REGISTRATION TO NBEPR, AND ISSUING OF EPC.**

DROP AT THE TENDER BOX (OPPOSITE SECURITY)

ADDRESSED TO: THE MUNICIPAL MANAGER

MUNICIPAL STORES COMPLEX

ABATTOIR ROAD

ASHBURNHAM

Kimberley

Closing date 15 October 2025 Time 10H00

IT IS THE PROSPECTIVE BIDDERS RESPONSIBILITY TO OBTAIN BID DOCUMENTS IN TIME TO ENSURE THAT RESPONSES REACH SPM, TIMEOUSLY. THE MUNICIPALITY SHALL NOT BE HELD RESPONSIBLE FOR DELAYS IN THE POSTAL/ COURIER SERVICES.

Bids will be opened in public in the SCM OFFICES, STORES COMPLEX, ABATTOIR ROAD, Kimberley, immediately after closing time and date.

INVITATION FROM: MUNICIPAL MANAGER
CIVIC OFFICES, SOL PLAATJE DRIVE
PRIVATE BAG X5030
KIMBERLEY, 8300

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER: _____

CAPACITY UNDER WHICH THIS BID IS SIGNED: _____

DATE: _____

Certificate of Attendance of Clarification Meeting on Site (if applicable)

NOTE: If the attendance register was signed at the clarification meeting held at the SCM Boardroom, the name of the signatory shall be inserted on this page and the authorized signatory shall sign this page.

If attendance register has been signed at the clarification meeting:

Name of person appearing on attendance register:

Representative organization name on attendance register:

If the attendance register has not been signed at the clarification meeting.

This is to certify that I, _____

representative of (Tenderer) _____

of (address) _____

telephone number _____

e-mail _____

attended the bid clarification meeting (date) _____

in the company of (Employer's Line Manager / Engineer's representative) _____

EMPLOYER'S LINE MANAGER / ENGINEER'S REPRESENTATIVE: _____

**THE FOLLOWING PARTICULARS MUST BE FURNISHED
(FAILURE TO DO SO MAY RESULT IN YOUR BID BEING DISQUALIFIED)**

NAME OF BIDDER _____

POSTAL ADDRESS _____

STREET ADDRESS _____

TELEPHONE NUMBER CODE _____ NUMBER _____

CELLPHONE NUMBER _____

EMAIL ADDRESS _____

FACSIMILE NUMBER CODE _____ NUMBER _____

VAT REGISTRATION NUMBER _____

HAS A VALID TAX COMPLIANCE STATUS PIN CERTIFICATE BEEN ATTACHED OR PROVIDED THEIR TAX COMPLIANCE STATUS PIN NUMBER?

HAS A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE BEEN SUBMITTED? (MBD 6.1)

YES	NO
-----	----

IF YES, WHO WAS THE CERTIFICATE ISSUED BY?

AN ACCOUNTING OFFICER AS CONTEMPLATED IN THE CLOSE CORPORATION ACT (CCA)

A VERIFICATION AGENCY ACCREDITED BY THE SOUTH AFRICAN NATIONAL ACCREDITATION SYSTEM (SANAS)

A REGISTERED AUDITOR

(Tick applicable box)

(A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE) ARE YOU THE ACCREDITED REPRESENTATIVE?

IN SOUTH AFRICA FOR THE GOODS/SERVICES/WORKS OFFERED?
(IF YES ENCLOSE PROOF)

YES	NO
-----	----

SIGNATURE OF BIDDER _____

DATE _____

CAPACITY UNDER WHICH THIS BID IS SIGNED _____

TOTAL NUMBER OF ITEMS OFFERED _____

ATTACH VALID JOINT VENTURE AGREEMENT HERE (if applicable)

A large, empty rectangular box with a thin black border, occupying the central portion of the page. It is intended for the attachment of a joint venture agreement, as indicated by the text above it.


MQD 2

ATTACH TAX COMPLIANCE STATUS PIN CERTIFICATE

A large, empty rectangular box with a thin black border, occupying the central portion of the page. It is intended for the attachment of a tax compliance status pin certificate.

ATTACH MUNICIPALITY ACCOUNT 90 DAYS AND OR VALID LEASE
AGREEMENT HERE

A large, empty rectangular box with a thin black border, occupying most of the page below the text. It is intended for the attachment of a municipality account or a valid lease agreement.

		SOL PLAATJE MUNICIPALITY, KIMBERLEY **MANDATORY** LISTING CRITERIA		
CENTRAL SUPPLIER DATABASE REGISTRATION NUMBER (CSD): _____				
1	Company name			
2	Contact details	Telephone Number: _____	Fax Number: _____	Cell phone number: _____
	Email address Contact person:	_____		
3	Postal Address: _____			
4	VAT registered	Yes <input type="checkbox"/>	No <input type="checkbox"/>	If registered, VAT Registration No: _____
5	Settlement discount allowed	_____ %	For payment within	_____ days
6	Bank account details	Account No.:		Branch No.:
	Bank Name	_____		
	Branch Name	_____		
	Bank account type	_____		
7	Business Municipal Rates and Service Account Number: ** A current (30 days) account, or Lease Agreement in the case of a Landlord responsible for account, must be attached to this document **		_____	
8	Located in Sol Plaatje Municipal Area	Yes <input type="checkbox"/>		No <input type="checkbox"/>
9	% owned by black male: _____ %	% owned by black female: _____ %		
	% owned by black youth: _____ %	% owned by white female: _____ %		
	% owned by disabled persons: _____ %			
10	B-BBEE status level of contribution: _____			
11	Indicate main sector. Please select one (1) only: Catering and Accommodation <input type="checkbox"/> Cleaning material <input type="checkbox"/> Commercial agents (Doctors, Lawyers, Audit firm, booking keeping, Pharmacy, Post,) <input type="checkbox"/> Communication and media, Construction- Building material and road works <input type="checkbox"/> Electrical services- gas/ Aircon, transformers, cables, poles <input type="checkbox"/> Funeral Parlour <input type="checkbox"/> Gardening services- Lawnmower <input type="checkbox"/> Florist <input type="checkbox"/> Information technology (IT services, system, telecommunication <input type="checkbox"/> Office equipment <input type="checkbox"/> Plant hire <input type="checkbox"/> PPE- mask, sanitizer, safety equipment <input type="checkbox"/> Repairs, motor parts and retail (accredited agency) <input type="checkbox"/> Stationery <input type="checkbox"/> Supplier of pumps, pipes, steel and maintenance or installation, and irrigation system <input type="checkbox"/> Training services e.g. workshops <input type="checkbox"/> Transportation (car rental, flight, and buses and driving school <input type="checkbox"/> Uniform <input type="checkbox"/> Security services <input type="checkbox"/>			
12	Amount full time employed staff: _____	Annual Turnover: R _____		Asset Value (Excluding fixed property) R _____
	It is the responsibility of the Supplier/Bidder to inform Sol Plaatje Municipality of any changes during the contract period			
13	NAME (PRINT) _____ SIGNATURE: _____			
	CAPACITY: _____			
	WITNESS (NAME): _____ SIGNATURE: _____			
	DATE: _____			

ATTACH **CSD** REPORT REGISTRATION HERE

A large, empty rectangular box with a thin black border, occupying most of the page. It is intended for the user to attach a CSD report registration.

SOL PLAATJE LOCAL MUNICIPALITY**Q016/2025/2026 – THE APPOINTMENT OF SERVICE PROVIDERS TO CONDUCT ENERGY PERFORMANCE CERTIFICATES (EPC) OF BUILDINGS, REGISTRATION TO NBEPR, AND ISSUING OF EPC.**

NB. PRICES MUST HOLD GOOD FOR AT LEAST 1 MONTH (30 days) as from CLOSING DATE.

- THIS BID WILL NOT BE CONSIDERED IF THIS PAGE IS NOT FULLY COMPLETED.
- PRICES ALTERED BY MEANS OF CORRECTION FLUID WILL NOT BE CONSIDERED
- THE QUOTE WILL BE EVALUATED ON THE TOTAL PRICE AND NOT PER LINE ITEM
- ANY QUOTE WILL NOT NECESSARILY BE ACCEPTED AND THE COUNCIL RESERVES THE RIGHT TO ACCEPT THE WHOLE OR ANY PART OF THE QUOTE.

BACKGROUND

Sol Plaatje Municipality is therefore seeking to appoint a service provider who is accredited as an EPC Inspection Body (IB) with the South African National Accreditation System (SANAS) for Energy Performance Certificates for Buildings. The appointed service provider will be required to complete energy performance certificate assessments(s) according to SANS 1544:2014 for all relevant buildings owned by Sol Plaatje Municipality to determine the building's rating. The service provider is expected to complete and submit the following reports to Sol Plaatje Municipality: together with an Inception Report, an Assessment Report that captures the methodology, assumptions, and calculations used for each EPC, and a Close Out report for the following Municipal-owned buildings.

Regulations for the Mandatory Display and Submission of Energy Performance Certificates for Buildings, gazetted on 8 December 2020, require that all relevant buildings have an Energy Performance Certificate displayed by 7 December 2025. An Energy Performance Certificate (EPC) is defined as a certificate issued by an accredited body in respect of a building in accordance with the South African National Standard SANS 1544: 2014 Energy Performance Certificates for buildings that indicates the energy performance of that building.

The issuing of the Energy Performance Certificates for buildings requires accurate and reliable building energy consumption and activity data that will also be included in the National Building Energy Performance Register (NBEPR) developed by the South African National Energy Development Institute (SANEDI). The energy performance of a building is measured in terms of kilowatt-hours per square meter, per annum (kWh/m² /pa) of net floor area in accordance with SANS 1544:2014 for energy performance of buildings.

The regulations apply to non-residential buildings with a net floor area of at least 1,000 m² for government-owned buildings, operated or occupied by an organ of the state, which have not been

subject to a major renovation within the past two years of operation. These buildings must have a dominant occupancy classification in terms of Regulation A20 of the National Building Regulations as A1, A2, A3, or G1.

The building energy performance is graded from A to F, with A being the most energy efficient and G the least efficient. Buildings are expected to achieve at least a D-rating to be compliant with the national building regulations and must clearly display their EPC at the building entrance of the facility.

The regulations require that the EPC and related data be submitted to SANEDI should be mainly from the four building classes indicated in the table below, and the SANAS-accredited Inspection Body must sign and issue the EPC on behalf of the building owner in line with the SANS 1544:2014.

Building Occupancy Class	Occupancy	Description
A1	Entertainment and public assembly	Occupancy where persons gather to eat, drink, dance or participate in other recreation.
A2	Theatrical and indoor sport	Occupancy where persons gather for the viewing of theatrical, operatic, orchestral, choral, cinematographic or sport performances.
A3	Places of instruction	Occupancy where school children, students or other persons assemble for the purpose of tuition or learning.
G1	Offices	Occupancy comprising offices, banks, consulting rooms and other similar usage.

Project Deliverables

The appointed service provider must produce:

1. Inception Report:

- Work plan with milestones, timelines, invoicing dates, methodology.
- Data requirements, collection protocols, and quality assurance.

2. Assessment Report:

- Methodology, assumptions, verification, and calculations used to complete EPCs.

3. EPCs:

- One per building, verified on site.
- SANEDI-issued certificate number.
- Draft reviewed by SPLM; final issued in prescribed PDF template.

- Any EPC rejected by SANEDI must be corrected until accepted.

4. Close-Out Report:

- Overview of work completed, lessons learnt, recommendations.

Key Compliance Requirements

- SANAS accreditation as EPC Inspection Body.
- Registration on DMRE/SANEDI database.
- SANEDI certificate number for each EPC.
- All metering devices to meet SPLM standards with SANAS calibration.
- EPCs to be displayed at building entrances.

Floor areas for EPC issuance: The minimum requirement for EPC issuance is an up-to-date area schedule that accurately reflects the as built building with identifiable spaces; areas and room names. In circumstances where area data (both plans, and area schedules are provided) the below area information will be available:

- Building Name
- Building Plans (where available)
- Area Schedule (where available)
- Physical Address
- Owner of the building
- Occupancy class or classes
- Estimated Gross Floor Area
- Number of Floors
- Cadastral Information
- ERF number

Site information for buildings

Item	Reg #	Building names	Floor size	Address
1	BR005283	Sol Plaatje Civic Offices	4023.1 m ²	Jan Smuts Boulevard
2	BR005299-1	Ashburnham Office Complex (SCM)	2962.3 m ²	Abattoir road, Ashburnham
3	BR006132	Jim Summers Hall	2086 m ²	15 Schmidtsdrift Rd, Diamant Park
4	BR005297	City Hall	1639.7 m ²	Cnr. Old Main St & Phakamile Mabija Rd, Kimberley North
5	BR005302	Licencing Department	1483.2 m ²	Abattoir road, Ashburnham
6	BR005301	Ashburnham Office Complex (Mechanical Workshop)	1481.7 m ²	Abattoir road, Ashburnham
7	BR005294	Fire Station	1301.8 m ²	21 Lyndhurst Rd, Kimberley
8	BR006133	West End Club	1010 m ²	Anderson Road, West End
9	BR005303	Fire Station flats	1000m ²	21 Lyndhurst Rd, Kimberley
10	BR007592	City library	2098.7m ²	Cnr. Sidney & Chapel Streets, CBD
11	BR007593	Galeshewe library	1019.87m ²	Cnr. Ramatshela & Adam Namakola Street, Galeshewe
12	BR007594	Recreation hall	1026.54m ²	Cnr. Hulana and Lang Street, Galeshewe

C1.3 EMPLOYER'S OBJECTIVES

The scope of work required is:

- Conduct EPC assessments for **12 municipal-owned buildings** (list provided).
- Collect, verify, and where necessary create or update:
 - **Area schedules** (Excel + PDF, showing building/room names, gross & net floor area).
 - **Energy data** (via existing records or temporary SANAS-calibrated metering).

- Submit all final files in agreed format.
- Employ **at least 2 unemployed youth** during contract for assistance with NBEPR registration.
- Update project timeline regularly and ensure compliance within contract period.

Project timeframes:

- It is required that all EPCs and project deliverables be completed and displayed within the contract period.
- The service provider is expected to keep and update the project timeline based on categories of buildings requiring EPCs.
- Where there is an opportunity to extend this timeframe, for example, if any changes are made by the Minister of the Department of Mineral Resources and Energy (DMRE), this will be discussed and agreed to by both the SPLM and the service provider.

ADDITIONAL INFORMATION

The following additional information is provided:

- It is anticipated that the appointed service provider will be required to visit buildings for primary data collection and verification of any data provided.
- The list of buildings provided by Sol Plaatje Municipality is subject to change if new information arises during this contract.

Notes on data collection and verification:

- To complete the EPCs, the service provider will be required to calculate the energy used outside of the net floor area, as the buildings are not sub-metered, to separate these areas out from the reported energy consumption.
- All photovoltaic systems, if any, are required to have an on-site check to verify meter data.

Buildings are categorised into 5 main categories with varying available data, these categories are reflected and summarised below.

Category	Area data available (yes/no)	Energy data available (yes/no)
A	No plans, schedules only	Yes
B	No schedules, plans only	Yes
C	No	Yes
D	No schedules, plans only	No
E	No	No

Category A

This would typically be a building where **BOTH ENERGY DATA AND PARTIAL AREA DATA (AREA SCHEDULES, BUT NO BUILDING PLANS) ARE READILY AVAILABLE**. No previous EPC has been issued. All available data will be supplied to the service provider by the SPLM. The scope of works relating to category B buildings would typically include:

- Desktop verification of supplied data.
- Conduct a site visit for each building to verify supplied energy and area data and do the necessary calculations for the EPC.
- Update any area related requirements for EPC issuance only. (Note: no building plans are supplied).
- Area schedules need to be issued in Excel and PDF and need to clearly indicate the building name, each room name and the associated m².
- The total gross and net floor areas will need to be reflected.
- Area schedules will need to first be issued for comment before being finally submitted to the SPLM. The final digital files as well as the PDF need to be supplied to the SPLM in an agreed format.
- Update to any energy data requirements for EPC issuance.
- Conduct a site visit for each building to verify supplied energy data and do the necessary calculations for the EPC.
- Issue the draft EPC to the SPLM
- Issue final EPC to the SPLM

Category B

This would typically be a building where **BOTH ENERGY DATA AND PARTIAL AREA DATA (PLANS BUT NO AREA SCHEDULES)** is available and supplied to the service provider by the SPLM. No previous EPC has been issued. All available data will be supplied to the service provider by the SPLM. The scope of works relating to category C buildings would typically include:

- Desktop verification of supplied data.
- Conduct a site visit for each building to verify supplied energy and area data and do the necessary calculations for the EPC.
- Create an area schedule to meet area-related requirements for EPC issuance only (Note: building plans are supplied).
- Area schedules need to be issued in Excel and PDF and need to clearly indicate the building name, each room name and the associated m².
- The total gross and net floor areas will need to be reflected.
- Area schedules will need to first be issued for comment before being finally submitted to the SPLM.
- The final digital files as well as the PDF need to be supplied to the SPLM in an agreed format.
- Update to any energy data requirements for EPC issuance.
- Conduct a site visit for each building to verify supplied energy data and do the necessary calculations for the EPC.
- Issue the draft EPC to the SPLM.
- Issue final EPC to the SPLM.

Category C

This would typically be a building where **NO AREA DATA (NO PLANS OR AREA SCHEDULES) ARE AVAILABLE, BUT ENERGY USE DATA IS AVAILABLE** and supplied to the service provider by the SPLM. No previous EPC has been issued. All available data will be supplied to the service provider by the SPLM. The scope of works relating to category D buildings would typically include:

- Desktop verification of supplied data.
- Conduct a site visit for each building to verify supplied energy and area data and do the necessary calculations for the EPC.
- Create an area schedule to meet area-related requirements for EPC issuance only. (Note: no building plans are supplied).
- Area schedules need to be issued in Excel and PDF and need to clearly indicate the building name, each room name and the associated m².
- The total gross and net floor areas will need to be reflected.
- Area schedules will need to first be issued for comment before being finally submitted to the SPLM. The final digital files as well as the PDF need to be supplied to the SPLM in an agreed format.
- Update to any energy data requirements for EPC issuance.
- Conduct a site visit for each building to verify supplied energy data and do the necessary calculations for the EPC.
- Issue the draft EPC to the SPLM.
- Issue final EPC to the SPLM.

Category D

This would typically be a building where **NO ENERGY DATA IS AVAILABLE, BUT SOME AREA DATA (PLANS ONLY) ARE AVAILABLE**. No previous EPC has been issued. All available data will be supplied to the service provider by the SPLM. The scope of works relating to category E buildings would typically include:

- Desktop verification of supplied data
- Install and uninstall temporary metering to obtain energy use data for the EPC.
 - Metering is first requested through the SPLM Resource Data Project before 3rd party meters are installed.
 - If the city is unable to meter the facility, the appointed service provider will be required to temporarily meter the facility to obtain the minimum required energy data to issue the EPC.
- Meter specifications will need to be equal to SPLM metering devices or other approved by SPLM metering team.
 - SANAS approved calibration certificates will need to be supplied with any temporary metering.
 - Supply the metered information to SPLM.
- Create an area schedule to meet area related requirements for EPC issuance only. (building plans are supplied).
- Area schedules need to be issued in Excel and PDF and need to clearly indicate the building name, each room name and the associated m².

- The total gross and net floor areas will need to be reflected.
- Area schedules will need to first be issued for comment before being finally submitted to the SPLM.
- The final digital files as well as the PDF need to be supplied to the SPLM in an agreed format.
- Conduct a site visit for each building to verify supplied energy data and do the necessary calculations for the EPC.
- Issue the draft EPC to the SPLM.
- Issue final EPC to the SPLM.

Category E

This would typically be a building where **NO ENERGY OR AREA DATA (NO PLANS OR AREA SCHEDULES) IS AVAILABLE OR SUPPLIED**. No previous EPC has been issued. All available data will be supplied to the service provider by the SPLM. The scope of works relating to category F buildings would typically include:

- Desktop verification of supplied data
- Create an area schedule to meet area-related requirements for EPC issuance only. (Note: no building plans are supplied).
- Area schedules need to be issued in Excel and PDF and need to clearly indicate the building name, each room name and the associated m².
- The total gross and net floor areas will need to be reflected.
- Area schedules will need to first be issued for comment before being finally submitted to the SPLM.
- The final digital files as well as the PDF need to be supplied to the SPLM in an agreed format
- Conduct a site visit for each building to verify supplied energy data and do the necessary calculations for the EPC.
- Install and uninstall temporary metering to obtain energy use data for the EPC.
 - Metering is first requested through the SPLM Resource Data Project before 3rd party meters are installed.
 - If the city is unable to meter, the facility the appointed service provider will be required to temporarily meter the facility to obtain the minimum required energy data to issue the EPC.
- Meter specifications will need to be equal to SPLM metering devices or other approved by SPLM metering team.
 - SANAS approved calibration certificates will need to be supplied with any temporary metering.
- Conduct a site visit for each building to verify supplied energy data and do the necessary calculations for the EPC.
- Issue the draft EPC to the SPLM
- Issue final EPC to the SPLM

SOL PLAATJE LOCAL MUNICIPALITY**Q016/2025/2026 – THE APPOINTMENT OF SERVICE PROVIDERS TO CONDUCT ENERGY PERFORMANCE CERTIFICATES (EPC) OF BUILDINGS, REGISTRATION TO NBEPR, AND ISSUING OF EPC.****BILL OF QUANTITIES****Energy performance assessment of buildings and registration to NBEPR**

ITEM NO.	DESCRIPTION	UNIT OF MEASURE	ESTIMATED QUANTITY	UNIT RATE (EXCL. VAT)		TOTAL PRICE (INCL. VAT)	
				R	C	R	C
1	Site Data Evaluation	NO.	12			R	
2	Site Inspection Report	NO.	12			R	
3	Data Verification Report	NO.	12			R	
4	EPC Generation and Submission	NO.	12			R	
5	Close-out Report	NO.	12			R	
6	Unemployed graduates	Per person per month	2			R	
SUB-TOTAL NBEPR						R	

Issuing of an energy performance certificate.

CATEGORY A

ITEM NO	DESCRIPTION	UNIT OF MEASURE	PRICE (incl. VAT)
Energy performance certificate for a building where the building plan is available			
A1.1	Energy performance certificate for a building with an estimated gross floor area range of 1 000m ² – 1 500m ² where building plan is available	Per item	R
A1.2	Energy performance certificate for a building with an estimated gross floor area range of 1 501m ² – 2 000m ² where building plan is available	Per item	R
A1.3	Energy performance certificate for a building with an estimated gross floor area range of 2 001m ² – 5 000m ² , where building plan is available	Per item	R
Energy performance certificate for a building where the building plan is NOT available			
A1.4	Energy performance certificate for a building with an estimated gross floor area range of 1 000m ² – 1 500m ² , where building plan is NOT available	Per item	R
A1.5	Energy performance certificate for a building with an estimated gross floor area range of 1 501m ² – 2 000m ² , where building plan is NOT available	Per item	R
A1.6	Energy performance certificate for a building with an estimated gross floor area range of 2 001m ² – 5 000m ² , where building plan is NOT available	Per item	R
SUB -TOTAL CATEGORY A			R

CATEGORY B

ITEM NO	DESCRIPTION	UNIT OF MEASURE	PRICE (incl. VAT)
Energy performance certificate for a building where the building plan is available			
B1.1	Energy performance certificate for a building with an estimated gross floor area range of 1 000m ² – 1 500m ² , where building plan is available	Per item	R
B1.2	Energy performance certificate for a building with an estimated gross floor area range of 1 501m ² – 2 000m ² , where building plan is available	Per item	R
B1.3	Energy performance certificate for a building with an estimated gross floor area range of 2 001m ² – 5 000m ² , where building plan is available	Per item	R
Energy performance certificate for a building where the building plan is NOT available			
B1.4	Energy performance certificate for a building with an estimated gross floor area range of 1 000m ² – 1 500m ² , where building plan is NOT available	Per item	R
B1.5	Energy performance certificate for a building with an estimated gross floor area range of 1 501m ² – 2 000m ² , where building plan is NOT available	Per item	R
B1.6	Energy performance certificate for a building with an estimated gross floor area range of 2 001m ² – 5 000m ² , where building plan is NOT available	Per item	R
SUB-TOTAL CATEGORY B			R

CATEGORY C

ITEM NO	DESCRIPTION	UNIT OF MEASURE	PRICE (incl. VAT)
Energy performance certificate for a building where the building plan is available			
C1.1	Energy performance certificate for a building with an estimated gross floor area range of 1 000m ² – 1 500m ² where building plan is available	Per item	R
C1.2	Energy performance certificate for a building with an estimated gross floor area range of 1 501m ² – 2 000m ² , where building plan is available	Per item	R
C1.3	Energy performance certificate for a building with an estimated gross floor area range of 2 001m ² – 5 000m ² where building plan is available	Per item	R
Energy performance certificate for a building where the building plan is NOT available			
C1.4	Energy performance certificate for a building with an estimated gross floor area range of 1 000m ² – 1 500m ² , where building plan is NOT available	Per item	R
C1.5	Energy performance certificate for a building with an estimated gross floor area range of 1 501m ² – 2 000m ² where building plan is NOT available	Per item	R
C1.6	Energy performance certificate for a building with an estimated gross floor area range of 2 001m ² – 5 000m ² , where building plan is NOT available	Per item	R
SUB -TOTAL CATEGORY C			R

CATEGORY D

ITEM NO	DESCRIPTION	UNIT OF MEASURE	PRICE (incl. VAT)
Energy performance certificate for a building where the building plan is available			
D1.1	Energy performance certificate for a building with an estimated gross floor area range of 1 000m ² – 1 500m ² , where building plan is available	Per item	R
D1.2	Energy performance certificate for a building with an estimated gross floor area range of 1 501m ² – 2 000m ² , where building plan is available	Per item	R
D1.3	Energy performance certificate for a building with an estimated gross floor area range of 2 001m ² – 5 000m ² , where building plan is available	Per item	R
Energy performance certificate for a building where the building plan is NOT available			
D1.4	Energy performance certificate for a building with an estimated gross floor area range of 1 000m ² – 1 500m ² , where building plan is NOT available	Per item	R
D1.5	Energy performance certificate for a building with an estimated gross floor area range of 1 501m ² – 2 000m ² , where building plan is NOT available	Per item	R
D1.6	Energy performance certificate for a building with an estimated gross floor area range of 2 001m ² – 5 000m ² , where building plan is NOT available	Per item	R
SUB -TOTAL CATEGORY D			R

CATEGORY E

ITEM NO	DESCRIPTION	UNIT OF MEASURE	PRICE (incl. VAT)
Energy performance certificate for a building where the building plan is available			
E1.1	Energy performance certificate for a building with an estimated gross floor area range of 1 000m ² – 1 500m ² , where building plan is available	Per item	R
E1.2	Energy performance certificate for a building with an estimated gross floor area range of 1 501m ² – 2 000m ² , where building plan is available	Per item	R
E1.3	Energy performance certificate for a building with an estimated gross floor area range of 2 001m ² – 5 000m ² , where building plan is available	Per item	R
Energy performance certificate for a building where the building plan is NOT available			
E1.4	Energy performance certificate for a building with an estimated gross floor area range of 1 000m ² – 1 500m ² , where building plan is NOT available	Per item	R
E1.5	Energy performance certificate for a building with an estimated gross floor area range of 1 501m ² – 2 000m ² , where building plan is NOT available	Per item	R
E1.6	Energy performance certificate for a building with an estimated gross floor area range of 2 001m ² – 5 000m ² , where building plan is NOT available	Per item	R
SUB -TOTAL CATEGORY E			R

Summary Table

Item	Category

TOTAL PRICE FOR NBEPR: R _____

TOTAL CATEGORY A: R _____

TOTAL CATEGORY B: R _____

TOTAL CATEGORY C: R _____

TOTAL CATEGORY D: R _____

TOTAL CATEGORY E: R _____

TOTAL CATEGORY F: R _____

GRAND TOTAL FOR ALL CATEGORIES R _____

PRICING INSTRUCTIONS

1. The Service Provider is required to provide all the services necessary to undertake the project requirements in accordance with the Scope of Work. This includes all things necessary and incidental to providing the Services, including appointment and payment of subcontractors.

N.B: This form must be signed by the bidder and witnessed. Removal of any of the details from the tender documents may disqualify the tender.

Bids MUST comply with the following Special conditions of Contract where applicable:

- **Period required for delivery** _____ **days**

- **Completion of Project** _____ **weeks**

- Does the offer comply with the specification(s)?

YES	NO
-----	----

- Delivery basis

YES	NO
-----	----

- Settlement Discount Allowed
 - _____ % 30 days
 - _____ % 15 days

- Value added Tax as well as Delivery Costs to the Municipal Stores must be included in ALL PRICES

BIDDER SIGNATURE

DATE:

MQD 4

DECLARATION OF INTEREST

BIDDERS WHO FAIL TO DECLARE ACCURATELY AND HONESTLY SHALL BE DISQUALIFIED. SHOULD YOUR INTEREST BE DISCOVERED AFTER THE AWARD OF THE CONTRACT THE MUNICIPALITY SHALL TERMINATE YOUR CONTRACT ON THE BASIS OF THE ABOVE.

1. No bid will be accepted from persons in the service of the State¹. (Employed by the State)
2. Any person, having a kinship with persons in the service of the State (Employed by the State), including a blood relative, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating / adjudicating authority.
3. **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

3.1 Full Name of bidder or his or her representative: _____

3.2 Identity Number: _____

3.3 Position occupied in the Company (director, trustee, shareholder²) _____

3.4 Company Registration Number: _____

3.5 Tax Reference Number: _____

3.6 VAT Registration Number: _____

3.7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.

3.8 Are you presently in the service of the State? (**Employee of the State**)?

YES	NO
-----	----

3.8.1 If yes, furnish particulars _____

¹MSCM Regulations: "in the service of the State" means to be –

- (a) a member of –
 - (i) any municipal council;
 - (ii) any provincial legislature; or
 - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

² Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

3.9 Have you been in the service of the State (employee of the State) for the past twelve months?

YES	NO
-----	----

3.9.1 If yes, furnish particulars

3.10 Do you have any relationship (family, friend, other) with persons in the service of the State (employed by the State) and who may be involved with the evaluation and or adjudication of this bid?

YES / NO

3.10.1 If yes, furnish particulars.

3.11 Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the State (employed by the State) who may be involved with the evaluation and or adjudication of this bid? **YES / NO**

3.11.1 If yes, furnish particulars

3.12 Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in the service of the State (employed by the State)?

YES	NO
-----	----

3.12.1 If yes, furnish particulars.

3.13 ARE ANY **SPOUSE, CHILD OR PARENT** OF THE COMPANY'S DIRECTORS, TRUSTEES, MANAGERS, PRINCIPLE SHAREHOLDERS OR STAKEHOLDERS IN THE SERVICE OF THE STATE (EMPLOYED BY THE STATE)

YES	NO
-----	----

3.13.1 If yes, furnish particulars

3.14 DO YOU OR ANY OF THE **DIRECTORS, TRUSTEES, MANAGERS, PRINCIPAL SHAREHOLDERS, OR STAKEHOLDERS** OF THIS COMPANY HAVE ANY INTEREST IN ANY OTHER RELATED COMPANIES OR BUSINESS WHETHER OR NOT THEY ARE BIDDING FOR THIS CONTRACT. YES NO

3.14.1 If yes, provide information of other companies as reflected on CSD report:

DISCLOSE THE INFORMATION OF THE OTHER COMPANIES IN THE BELOW TABLE.

No#	Name of Director	Company name	CSD Number
1.			
2.			
3.			
4.			
5.			
6.			

4. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	State Employee Number

DECLARATION

I, THE UNDERSIGNED (NAME) _____

CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 23 OF THE GENERAL CONDITIONS OF THE CONTRACT SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature

Date

Position

(Print) Name of bidder

THE MBD4 IS MANDATORY MUST BE COMPLETED AND SIGNED BY THE BIDDER

BIDDER MUST UPDATE MBD 4 DOCUMENT ANNUALLY IN LINE WITH SCM POLICY

MQD 6.1

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

1.2 To be completed by the organ of state

(delete whichever is not applicable for this tender).

- a) The applicable preference point system for this tender is the **80/20** preference point system.
- b) The **80/20 preference point system** will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is

adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

2. DEFINITIONS

- (a) **“tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) **“price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) **“tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) **“the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right) \quad \text{or} \quad Ps = 90 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right) \quad \text{or} \quad Ps = 90 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

- Ps = Points scored for price of tender under consideration
- Pt = Price of tender under consideration
- Pmax = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
- (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
 - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,
- then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
% Ownership	80/20	
<51%	2	
>51% <100%	4	
100%	20	
Total Points	20	

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- Partnership/Joint Venture / Consortium
- One-person business/sole propriety
- Close corporation
- Public Company
- Personal Liability Company
- (Pty) Limited
- Non-Profit Company
- State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
 - (a) disqualify the person from the tendering process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
 - (e) forward the matter for criminal prosecution, if deemed necessary.

.....
SIGNATURE(S) OF TENDERER(S)

SURNAME AND NAME:

DATE:

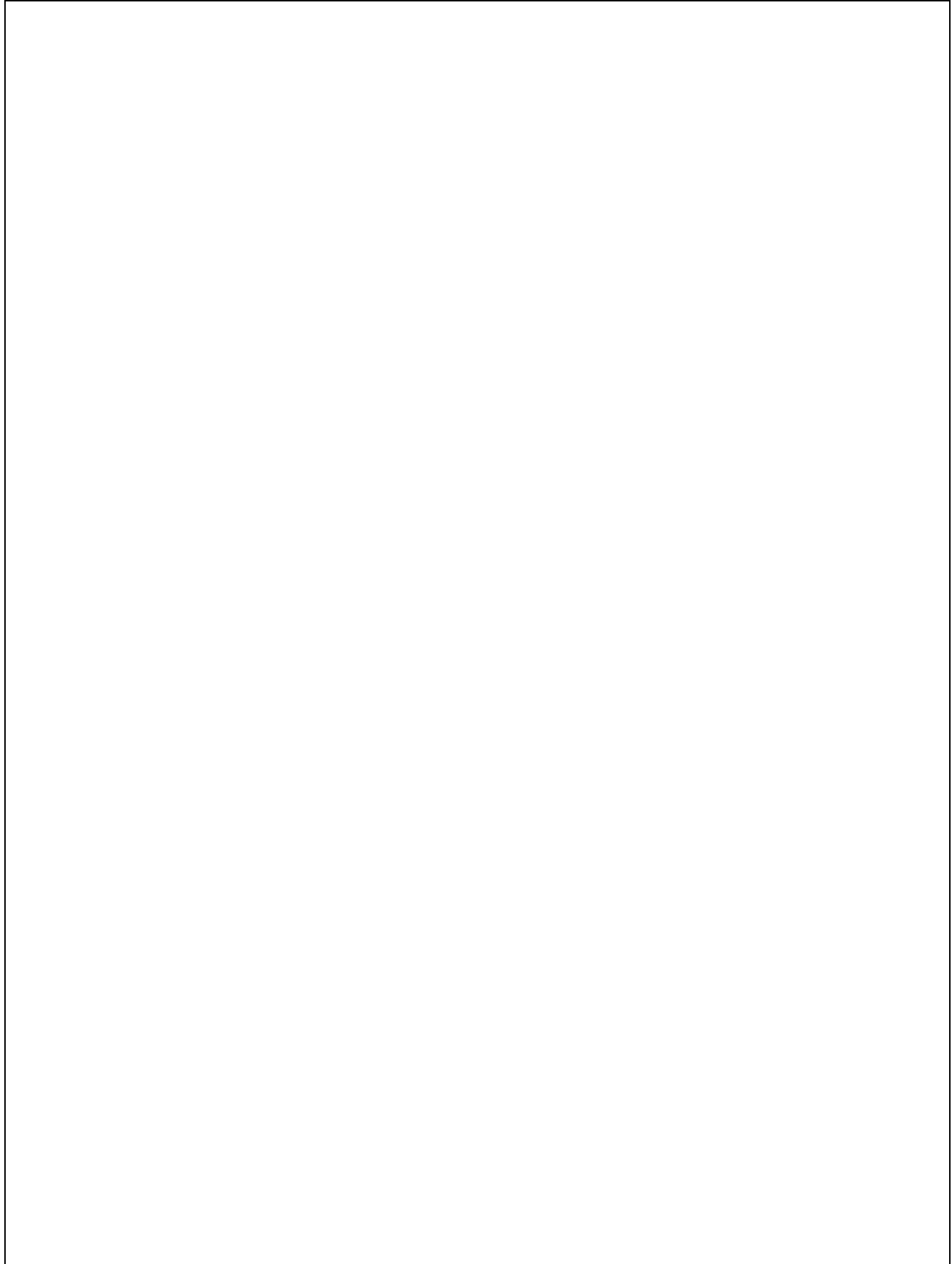
ADDRESS:

.....

.....

.....

ATTACHED CERTIFIED COPY OF THE B-BBEE / SWORN AFFIDAVIT CERTIFICATE, CSD.



MQD 6.1.1

What are the other firms' principal business activities? _____

Describe all property agreements relating to facilities shared:

FACILITY	MONTHLY	RENTAL	AMOUNT	OWNER	AGREEMENT VERBAL/WRITTEN

(F) Did the firm exist under a previous name? (✓ tick one box)

Yes No

If yes, what was its previous name and who were the owners/ partners/directors?

(G) Identify any owner or shareholder who has membership interest, or is an employee of, or has duties in another business enterprise, which has also tendered for this contract.

OWNER/ SHAREHOLDER	NAME & ADDRESS OF OTHER FIRM	TITLE IN OTHER FIRM	% OWNERSHIP	TYPE OF BUSINESS OF OTHER FIRM

(H) Is this a joint venture contract? (✓ tick one box)

Yes No

If yes, describe the joint venture (with what firm and value of work)

MQD 6.1.1

The undersigned, who warrants that he/she is duly authorised to do so on behalf of the firm, affirms that:

- (i) the information furnished is true and correct;
- (ii) no part of this contract, other than stated at the time of bid or application, will be subcontracted to other parties.
- (iii) the signatory to the bid document is duly authorised thereto;
- (iv) documentary proof regarding any bidding issues will, when required, be submitted to the satisfaction of the Municipality.
- (v) Upon detecting any false claim or statement will result in the de-registration and the bidder will be prevented from participating in future contracts for a period of three (3) years.

N.B: THE MBD 6.1.1 IS MANDATORY MUST BE COMPLETED AND SIGNED BY THE BIDDER AND WITNESSES

SIGNATURE: _____

NAME: (PRINT) _____

DULY AUTHORISED TO SIGN ON BEHALF OF _____

ADDRESS _____

TELEPHONE NO. _____

DATE _____

WITNESS (1) _____ NAME (PRINT) _____

WITNESS (2) _____ NAME (PRINT) _____

DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

Penalty: -

Upon detecting any false claim or statement hereunder will result in the bidder's de-registration and the bidder will be prevented from participation in future contracts for a period of three (3) years.

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be disregarded if that bidder, or any of its directors have-
 - a. abused the institution's supply chain management system;
 - b. committed fraud or any other improper conduct in relation to such system; or
 - c. failed to perform on any previous contract.
- 4 **In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.**

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's database as companies or persons prohibited from doing business with the public sector? (Companies or persons who are listed on this database were informed in writing of this restriction by the National Treasury after the <i>audi alteram partem</i> rule was applied).	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? To access this Register enter the National Treasury's website, www.treasury.gov.za, click on the icon "Register for Tender Defaulters" or submit your written request for a hard copy of the Register to facsimile number (012) 3265445.	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.3.1	If so, furnish particulars:		
4.4	Was any contract between the bidder and any organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.4.1	If so, furnish particulars:		

CERTIFICATION

I, THE UNDERSIGNED (FULL NAME) _____

CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS TRUE AND CORRECT.

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

N.B: THE MBD 8 IS MANDATORY MUST BE COMPLETED AND SIGNED BY THE BIDDER AND WITNESSES

Signature

Date

Position

Name of Bidder

I confirm that I am duly authorized to sign this contract.

NAME (PRINT) _____

CAPACITY _____

SIGNATURE _____

NAME OF FIRM _____

DATE _____

WITNESSES	
1 _____	
Name Print _____	
2 _____	
Name Print _____	

CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging). Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- 3 Treasury Regulation 16A9 prescribes that accounting officers and accounting authorities must take all reasonable steps to prevent abuse of the supply chain management system and authorizes accounting officers and accounting authorities to:
 - a. disregard the bid of any bidder if that bidder, or any of its directors have abused the institution's supply chain management system and or committed fraud or any other improper conduct in relation to such system.
 - b. cancel a contract awarded to a supplier of goods and services if the supplier committed any corrupt or fraudulent act during the bidding process or the execution of that contract.
- 4 This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

Includes price quotations, advertised competitive bids, limited bids and proposals.

Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

CERTIFICATE OF INDEPENDENT BID DETERMINATION

I, the undersigned, in submitting the accompanying bid:

(Bid Ref Number and Description)

in response to the invitation for the bid made by:

(Name of Institution)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - (a) has been requested to submit a bid in response to this bid invitation;
 - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - (a) prices;
 - (b) geographical area where product or service will be rendered (market allocation)
 - (c) methods, factors or formulas used to calculate prices;
 - (d) the intention or decision to submit or not to submit, a bid;
 - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or

(f) bidding with the intention not to win the bid.

8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

11. **N.B: THE MBD 9 IS MANDATORY MUST BE COMPLETED AND SIGNED BY THE BIDDER AND WITNESSES.**

Signature

Date

Position

Name of Bidder (print)

WITNESS (1) _____ NAME (PRINT) _____

WITNESS (2) _____ NAME (PRINT) _____

ATTACH ALL ADDITIONAL ANNEXURES HERE AS PER **SPECIFIC GOALS**

A large, empty rectangular box with a thin black border, occupying most of the page. It is intended for attaching additional annexures as per specific goals.