

# LATE SUBMISSION OF BIDS WILL NOT BE ACCEPTED.

QUOTATION NUMBER:	Q033/2023/2024		
DESCRIPTION:	SALE OF VARIOUS ERVEN IN SOL PLAATJE MUNICIPALITY (RE-ADVERT)		
NAME OF BIDDER			
Email address and telepho	ne number		
PHYSICAL TRADING OFF	ICE ADDRESS		
SCOA BUDGET VOTE NO		2732 232 0601 RAM RC ZZ WM	
PREPARED FOR: <b>Mr O. M</b> SOL PLAATJE MUNICIPAI PRIVATE BAG X5030 KIMBERLEY 8300		PREPARED BY: B. Nkoe	
CLOSING DATE: 27 Marcl	n 2024	TIME: 10:00	

# INVITATION OF QUOTATION FOR GOODS AND SERVICES

# Q033/2023/2024 – SALE OF VARIOUS ERVEN IN SOL PLAATJE MUNICIPALITY (RE-ADVERT)

Directorate	SEDP
Section	Properties
Contact person	Mr O. Marwane Pr. Pln
Telephone	053 830 6475
Date	16/01/2024
Reference No	Q033/2023/2024

### Documents are obtainable from:

SCM Contract Department, Abattoir Road, Stores Complex (Opposite Security), Kimberley Telephone: 053 830 6180 or

One complete set of documents is available to download from <u>http://www.solplaatje.org.za</u> at no cost.

## ANY QUOTE WILL NOT NECESSARILY BE ACCEPTED AND THE COUNCIL RESERVES THE RIGHT TO ACCEPT THE WHOLE OR ANY PART OF ANY QUOTE

QUOTATIONS SUBMITTED WILL ONLY BE CONSIDERED IF THE BIDDER HAS BEEN APPROVED ON THE CENTRAL SUPPLIER DATABASE (CSD) NATIONAL TREASURY'S WEBSITE (<u>www.csd.gov.za</u>). COMPLETE AND SUBMIT ALL DOCUMENTS AS PER THIS QUOTATION DOCUMENT INCLUDING LISTING CRITERIA, MQD DOCUMENT IN THE ATTACHED DOCUMENT AND THE BIDDER MUST COMPLY WITH THE REQUIREMENTS OF THE SPECIFICATIONS.

GENERAL CONDITIONS

Quotations must be submitted using this official quotation form.

YOU ARE HEREBY INVITED TO BID FOR THE REQUIREMENTS OF THE SOL PLAATJE MUNICIPALITY					
BID NUMBER:	Q033/2023/2024	CLOSING DATE:	27/03/2024	CLOSING TIME:	10H00
DESCRIPTION		SALE OF VARIOUS ERVEN IN SOL PLAATJE MUNICIPALITY			
	cost. Payment must be made at 28562323643WWC	One complete set of document is available at <u>http://www.solplaatje.org.za</u> at no cost. Payment must be made at the cashiers on a "NO 10 deposit slip" using the following mSCOA vote no 28562323643WWCMSZZWM			
THE SUCCESSFUL BIDDER	WILL BE REQUIRED I	O FILL IN AND	SIGN A WRITTEN CO	UNIRACI - FUI	KM (MBD7).
BID RESPONSE DOCU	JMENTS MAY BE DE	POSITED IN	THE BID BOX SITU	JATED AT	
SOL PLAATJE MUNICI	PALITY				
SCM UNIT – CONTRA	CTS DEPARTMENT,	MUNICIPAL S	TORES COMPLEX	(	
ABATTOIR ROAD, ASH	HBURNHAM				
KIMBERLEY 8301					
SUPPLIER INFORMAT	ION				
NAME OF BIDDER					
POSTAL ADDRESS					
PHYSICAL TRADING ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS			<b>i</b>		
VAT REGISTRATION NUMBER					
TAX COMPLIANCE STATUS	TCS PIN:		AND	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	☐ Yes ☐ No		3-BBEE STATUS EVEL ORIGINAL SWORN AFFIDAVIT	☐ Yes ☐ No	

# B-BBEE CERTIFICATE / SWORN AFFIDAVIT (FOR EMES & QSEs) / MEDICAL CERTIFICATE/ MUNICIPAL ACCOUNT OR LEASE AGREEMENT / CSD MUST BE SUBMITTED IN ORDER QUALIFY FOR SPECIFIC GOALS POINTS]

In line with the Preferential Procurement Regulation of 2022 and SPM Preferential Procurement Policy, the following Specific Goals is applicable:

			WOMEN – as a s	pecific goal		
	80/20 equal to or below R50 million					
	Gender – Black women					
	Gender of Partici	oant	ant 80/20			
	Other		4			
	Women		10			
	*Locality		10			
	Total Points		20			
ACCREDI REPRESE SOUTH A THE GOO	ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED? ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED? ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED? I Yes I Yes I Yes I Yes I Yes I Yes I Yes I Yes ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?				☐No [IF YES, ANSWER	
SIGNATU	RE OF BIDDER			DATE		
	Y UNDER HIS BID IS					
SIGNATU WITNESS			NAME F	PRINT		
SIGNATU WITNESS	RE OF		NAME F			
		IES MAY	BE DIRECTED TO:	TECHNICAL INFORMATIO	N MAY BE DIRECTED TO:	
DEPARTM	IENT	Supply Chain SEDP				
CONTACT	F PERSON	Mrs B	Nkoe	Mr O. Marwane Pr. Pln		
TELEPHC	NE NUMBER	MBER 6172/6180 053 830 6475				
E-MAIL AI	DDRESS	bnkoe	@solplaatje.org.za	omarwane@solplaatje.	org.za	

## WOMEN – as a specific goal

# INVITATION TO QUOTATION BID

#### PART A INVITATION TO QUOTATION BID

PART B

# TERMS AND PRE-CONDITIONS FOR BIDDING

# NO BIDS WILL BE CONSIDERED FROM BIDDERS WHO ARE NOT REGISTERED ON THE CENTRAL SUPPLIERS DATABASE (CSD) ON THE NATIONAL TREASURY WEBSITE <u>www.csd.gov.za</u> THE LISTING CRITERIA MUST BE COMPLETED IN THE DOCUMENT

(3) NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE

# 1. BID SUBMISSION:

- 1.1. Bids must be delivered by the stipulated time to the correct address. Late bids will not be accepted.
- 1.2 All bids must be submitted on the official forms provided -
- 1.3 This bid is subject to the Preferential Procurement Regulations 2022, SPM Preferential Procurement Policy, SCM Policy General Conditions of Contract (GCC) and, if applicable, any other special conditions of contract.
- 1.4 **No correction tape or fluid** may to be used on the tender document. Any errors made should be neatly crossed out and initialled by the bidder
- 1.5 All prices <u>must</u> include value added tax, bid prices excluding value added tax may not be considered. Please
- 1 4 attach all annexures on the pages as indicated in the bid document.

# 2. MUNICIPAL ACCOUNTS/ PHYSICAL TRADING ADDRESS:

- Copies of all municipal accounts, not older than 3 months or 90 days to be submitted with the bid.
- If the entity or any of its directors/shareholders /partners/members, etc. rents/leases premises a copy of the rental/lease agreement must be submitted with this bid.
- In cases where bidders use a lease premise for conducting their business, a valid lease agreement signed by both parties, which clearly stipulated who is responsible for municipal services, rates and taxes must be attached to the bid document.
- If the lessee (Bidder) is responsible for municipal services, municipal account or tax invoice of the leased premises that is not in arrears must be submitted.

**NB**: It is the responsibility of bidders to visit the municipal website in order to obtain details of successful/ unsuccessful information within 120 days after closure of bid. The municipal website is <u>www.solplaatje.org.za</u>.

Bids will be evaluated in terms of the approved point system (80/20) 80 points for price and 20 for specific goals or (90/10) 90 points and 10 for specific goals. Tender validity period should be for 120 days.

## NO BIDS by FAX or by E-MAIL WILL BE ACCEPTED.

Sealed bids must be clearly marked with the following bid number and description:

CONTRACT NUMBER: Q033/2023/2024

## DESCRIPTION: SALE OF VARIOUS ERVEN IN SOL PLAATJE MUNICIPALITY (RE-ADVERT)

DROP AT THE TENDER BOX (OPPOSITE SECURITY)

ADDRESSED TO: THE MUNICIPAL MANAGER

MUNICIPAL STORES COMPLEX

ABATTOIR ROAD

ASHBURNHAM

Kimberley

Closing date 27 March 2024 Time 10H00

IT IS THE PROSPECTIVE BIDDERS RESPONSIBILITY TO OBTAIN BID DOCUMENTS IN TIME TO ENSURE THAT RESPONSES REACH SPM, TIMEOUSLY. THE MUNICIPALITY SHALL NOT BE HELD RESPONSIBLE FOR DELAYS IN THE POSTAL/ COURIER SERVICES.

Bids will be opened in public in the SCM OFFICES, STORES COMPLEX, ABATTOIR ROAD, Kimberley, immediately after closing time and date.

INVITATION FROM: MUNICIPAL MANAGER CIVIC OFFICES, SOL PLAATJE DRIVE PRIVATE BAG X5030 KIMBERLEY, 8300

# NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

SIGNATURE OF BIDDER: \_\_\_\_\_

CAPACITY UNDER WHICH THIS BID IS SIGNED: \_\_\_\_\_

DATE: \_\_\_\_\_



#### **INVITATION TO BID**

#### ITEM 1

#### SALE OF ERF 304 RITCHIE, WATERBOER STREET, RIETVALE.

PROPERTY DESCRIPTION	:	Erf 304 Ritchie, Rietvale
EXTENT	:	588 m²
ZONING	:	Residential Zone I
LOCALITY PLAN	:	See Annexure C
SURVEYOR GENERAL DIAGRAM	:	See Annexure D

#### SPECIAL CONDITIONS

- 1. Bidders will be allowed to bid for all Erven/Items however only 1 ERF will be awarded per bidder.
- 2. All erven are restricted to natural persons only.
- 3. Quote Will be awarded to the Highest Bidder.
- 4. Preference will be given to historically disadvantaged individuals (HDI) and Specific Goals are applicable.
- Preference will be given to people residing within the Sol Plaatje Municipality area in line with Specific Goal.
- 6. The following proof of residence confirming where the bidder stays must be submitted:
  - A Current Municipal Rates Account in bidder's name, or
  - A Valid Lease Agreement. (If the Bidder is not The Owner of The Property/Residence Address), or
  - Original Affidavit confirming address.
- 7. A certified copy of a South African ID must be submitted.

## PRICING SCHEDULE

# SALE OF ERF304 RITCHIE, WATERBOER STREET, RIETVALE.

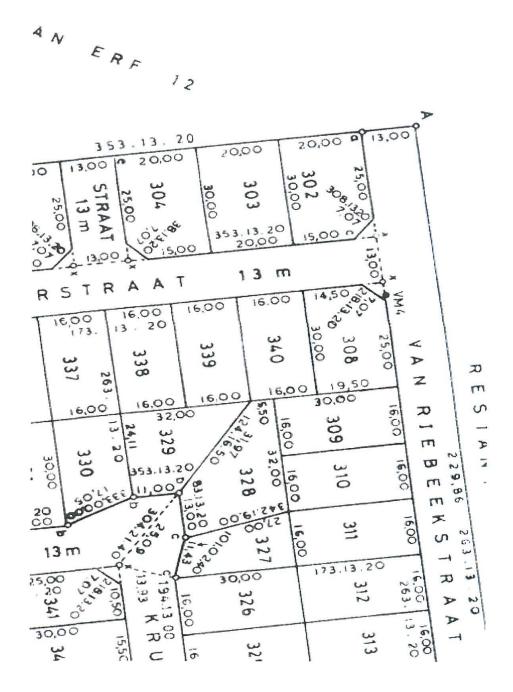
MINIMUM UPSET PRICE : R 47,150.00 (VAT INCLUSIVE)				
BID AMOUNT (to be o	completed by bidder):	R	(VAT INCLUSIVE)	
AMOUNT IN WORDS	:			
NAME:				
ADDRESS:				
CELLPHONE NUMBE	ER:			
E-MAIL ADDRESS: _				
SIGNED BY BIDDER	·			
AS WITNESSES:	1	PRINT NAME	≣	
	2	PRINT NAME	≣	
DATE:				

NO	ERF	TOTAL
1	SALE OF ERF 304 RITCHIE, WATERBOER STREET, RIETVALE	R



# Arial Photo\_Erf 304 Ritchie

Col Plastje Muno party Col Plastje Muno party





#### INVITATION TO BID

#### ITEM 2

#### SALE OF ERF 521 RITCHIE, VAN RIEBEECKSTREET, RIETVALE.

PROPERTY DESCRIPTION	:	Erf 521 Ritchie, Rietvale
EXTENT	:	450 m²
ZONING	:	Residential Zone I
LOCALITY PLAN	:	See Annexure C
SURVEYOR GENERAL DIAGRAM	:	See Annexure D

#### SPECIAL CONDITIONS

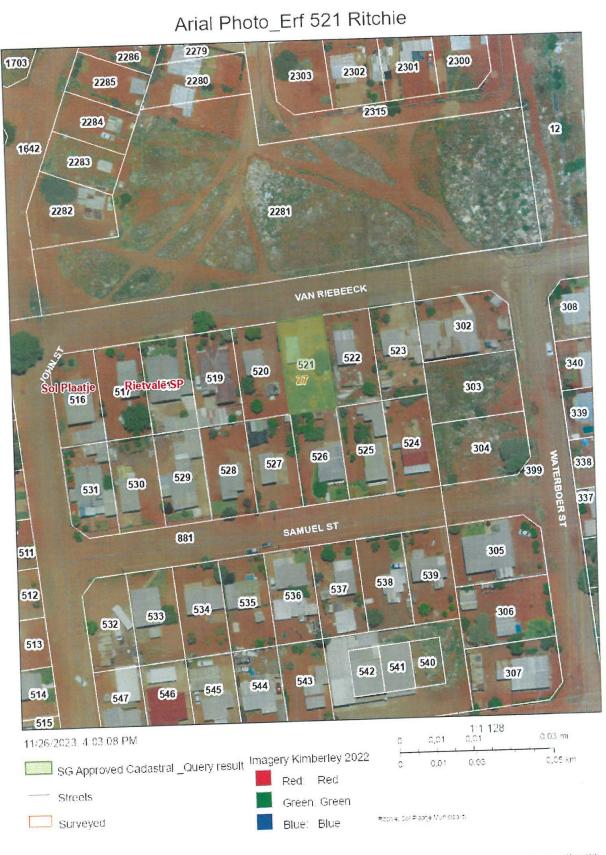
- 1. Bidders will be allowed to bid for all Erven/Items however only 1 ERF will be awarded per bidder.
- 2. All erven are restricted to natural persons only.
- 3. Quote Will be awarded to the Highest Bidder.
- 4. Preference will be given to historically disadvantaged individuals (HDI) and Specific Goals are applicable.
- Preference will be given to people residing within the Sol Plaatje Municipality area in line with Specific Goal.
- 6. The following proof of residence confirming where the bidder stays must be submitted:
  - A Current Municipal Rates Account in bidder's name, or
  - A Valid Lease Agreement. (If the Bidder is not The Owner of The Property/Residence Address), or
  - Original Affidavit confirming address.
- 7. A certified copy of a South African ID must be submitted.

# PRICING SCHEDULE

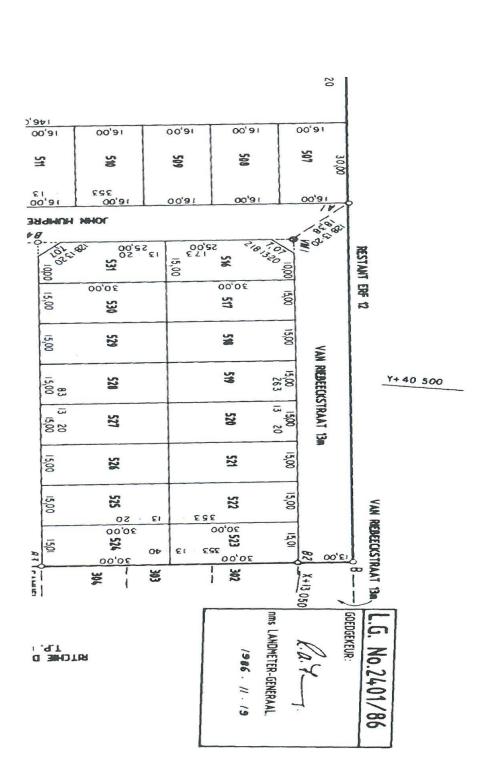
# SALE OF ERF 521 RITCHIE, VAN RIEBEECK STREET, RIETVALE.

MINIMUM UPSET PF	RICE : R 38,812	2.50 (VAT INCLUSIVE)	
	completed by bidder):		(VAT INCLUSIVE)
NAME:			
CELLPHONE NUMB	ER:		
AS WITNESSES:	12		NAME
DATE:			

NO	ERF	TOTAL
1	SALE OF ERF 521 RITCHIE, VAN RIEBEECK STREET, RIETVALE	R



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ANNEXURE A



#### SOL PLAATJE LOCAL MUNICIPALITY

#### INVITATION TO BID

#### ITEM 3

#### SALE OF ERF 24959 KIMBERLEY, 20 HOTI STREET, GREENPOINT.

PROPERTY DESCRIPTION	:	Erf 24959 Kimberley, Greenpoint
EXTENT	:	286 m²
ZONING	:	Residential Zone I
LOCALITY PLAN	:	See Annexure C
SURVEYOR GENERAL DIAGRAM	:	See Annexure D

#### SPECIAL CONDITIONS

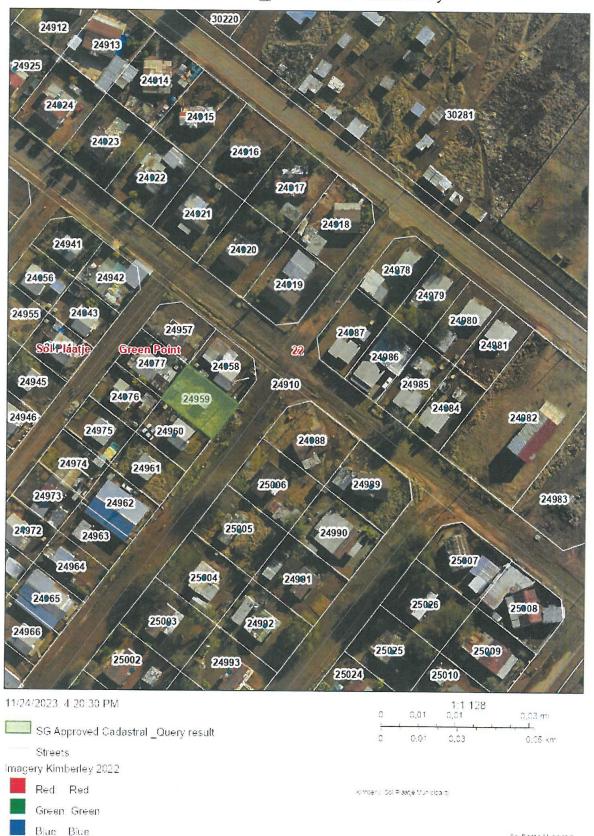
- 1. Bidders will be allowed to bid for all Erven/Items however only 1 ERF will be awarded per bidder.
- 2. All erven are restricted to natural persons only.
- 3. Quote Will be awarded to the Highest Bidder.
- 4. Preference will be given to historically disadvantaged individuals (HDI) and Specific Goals are applicable.
- Preference will be given to people residing within the Sol Plaatje Municipality area in line with Specific Goal.
- 6. The following proof of residence confirming where the bidder stays must be submitted:
  - A Current Municipal Rates Account in bidder's name, or
  - A Valid Lease Agreement. (If the Bidder is not The Owner of The Property/Residence Address), or
  - Original Affidavit confirming address.
- 7. A certified copy of a South African ID must be submitted.

## PRICING SCHEDULE

# SALE OF ERF 24959 KIMBERLEY, 20 HOTI STREET, GREENPOINT.

MINIMUM UPSET P	RICE : R 46,000	0.00 (VAT INCLUSIVE)	
BID AMOUNT (to be	completed by bidder):	R	(VAT INCLUSIVE)
AMOUNT IN WORD	S:		
NAME:			
E-MAIL ADDRESS:			
SIGNED BY BIDDER	२:		
AS WITNESSES:	1	PRINT NAME	
	2	PRINT NAME	
DATE:			

NO	ERF	TOTAL
1	SALE OF ERF 24959 KIMBERLEY, 20 HOTI STREET, GREENPOINT	R



# Aerial Photo\_Erf 24959 Kimberley

Col Plaste Municipality Col Plaste Municipality

N R 307 307 IR 307 229 S17-16-00 512-13-10 Z32 229 217-43-40 229 512-08-10 96'8! 01-20 16'81 18.84 18.84 66' 20.43 R 0 24988 3 8 25006 25.30 25005 25,29 25.29 25004 18 3 25003 25.35 NOR LOR ũ 9 307 122 3 518-08-30 42 511-11-20 18'88 517-43-10 222 S17-18-10 18,96 -02-00 8'88 227 306-01-40 E20 REMANDER HOTI AVENUE 52'6 1.5 62'21 PEO 00'11 62'21 0, 56'21 235 12,44 \* 15 307-34-40 20.79 20.86 24959 20.93 20.72 24961 24958 305-47-20 21.05 24960 15,65 21.00 24963 24962 129-54-50 13,19 12 8 01 217 13,27 59'11 61'21 13.80 62'21 14.25 24957 19.19 24977 24976 307-29-10 307-29-10 307-47-10 08-24-50 19.14 24974 24973 19,06 306-57-20 24975 19.02 18.92 04 249 127-05-30 6.86 229 50: 29'6 235 022 69'£1 SO 62'21 255 1 62'21 212 235 235 13'13 8.00 191 0 1201 101 0 101 101 001 101 001 101 001 101 001 101 001 101 001 101 001 101 0000 100 REMANDER **STREET** TUOHNAAB 14'00 14'00 00'51 14'00 14'00 01 . 32 24943 24944 18.75 24945 18.75 S 18,77 24946 24947 18.78 18.79 18.80

3.00

Ends Fords

C14 -

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1

8

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#### **GENERAL CONDITIONS OF CONTRACT**

#### NOTES

The purpose of this document is to:

- (i) Draw special attention to certain general conditions applicable to Sol Plaatje Municipality bids, contracts and orders; and
- (ii) To ensure that clients be familiar with regard to the rights and obligations of all parties involved in doing business with Sol Plaatje Municipality.

In this document words in the singular also mean in the plural and vice versa and words in the masculine also mean in the feminine and neuter.

- The General Conditions of Contract will form part of all bid documents and may not be amended.
- Special Conditions of Contract (SCC) relevant to a specific bid, will be compiled separately for every bid (if applicable) and will supplement the General Conditions of Contract. Whenever there is a conflict, the provisions in the SCC shall prevail.

N.B: This form must be signed by the bidder and witnessed. Removal of any of the details from the tender documents may disqualify the tender.

Bids <u>MUST</u> comply with the following Special conditions of Contract where applicable:

0	Period required for delivery	days	
0	Completion of Project	weeks	
	<ul> <li>Does the offer comply with the specification(</li> </ul>	(s)? YES NO	]
	<ul> <li>Delivery basis</li> </ul>	YES NO	
0	Settlement Discount Allowed		
	0	% 30 days	
	0	% 15 days	
0	Value added Tax as well as Delivery Costs to the	e Municipal Stores must be included in ALL PRICES	

BIDDER SIGNATURE

DATE:

# **DECLARATION OF INTEREST**

#### BIDDERS WHO FAIL TO DECLARE ACCURATELY AND HONESTLY SHALL BE DISQUALIFIED. SHOULD YOUR INTEREST BE DISCOVERED AFTER THE AWARD OF THE CONTRACT THE MUNICIPALITY SHALL TERMINATE YOUR CONTRACT ON THE BASIS OF THE ABOVE.

- 1. No bid will be accepted from persons in the service of the State<sup>1</sup>. (Employed by the State)
- 2. Any person, having a kinship with persons in the service of the State (Employed by the State), including a blood relative, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating / adjudicating authority.

#### 3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

3.	1 Full Name of bidder or his or her representative:	
3.	2 Identity Number:	_
3	.3 Position occupied in the Company (director, trustee, shareholder <sup>2</sup> )	
3.	4 Company Registration Number:	
3.	5 Tax Reference Number:	
3.	6 VAT Registration Number:	
3.	7 The names of all directors / trustees / shareholders members, their individual identity numbers and state employee numbers must be indicated in paragraph 4 below.	
3.	8 Are you presently in the service of the State? ( <b>Employee of the State</b> )?	YES NO
	3.8.1 If yes, furnish particulars	
(a) a	Regulations: "in the service of the State" means to be – member of –	
	) any municipal council; i) any provincial legislature; or	
(	ii) the national Assembly or the national Council of provinces;	
· · ·	member of the board of directors of any municipal entity; n official of any municipality or municipal entity;	
(d) ar	n unicial ut any municipality ut municipal chility,	

- within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999); (e) a member of the accounting authority of any national or provincial public entity; or
- an employee of Parliament or a provincial legislature. (f)

> <sup>2</sup> Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.

3.9	Have you been in the service of the State (employee of the State) for the past twelve months?
	3.9.1 If yes, furnish particulars
3.	10 Do you have any relationship (family, friend, other) with persons in the service of the State (employed by the State) and who may be involved with the evaluation and or adjudication of this bid? YES / NO
	3.10.1 If yes, furnish particulars.
3.11	Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the State (employed by the State) who may be involved with the evaluation and or adjudication of this bid? <b>YES / NO</b> 3.11.1 If yes, furnish particulars
3.12	Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in the service of the State (employed by the State)? YES NO 3.12.1 If yes, furnish particulars.
3.13	ARE ANY <b>SPOUSE, CHILD</b> OR <b>PARENT</b> OF THE COMPANY'S DIRECTORS, TRUSTEES, MANAGERS, PRINCIPLE SHAREHOLDERS OR STAKEHOLDERS IN THE SERVICE OF THE STATE (EMPLOYED BY THE STATE)

3.13.1 If yes, furnish particulars

3.14 DO YOU OR ANY OF THE **DIRECTORS**, **TRUSTEES**, **MANAGERS**, **PRINCIPLE SHAREHOLDERS**, OR **STAKEHOLDERS** OF THIS COMPANY HAVE ANY INTEREST IN ANY OTHER RELATED COMPANIES OR BUSINESS WHETHER OR NOT THEY ARE BIDDING FOR THIS CONTRACT.

YES NO

# 3.14.1 If yes, provide information of other companies as reflected on CSD report:

DISCLOSE THE INFORMATION OF THE OTHER COMPANIES IN THE BELOW TABLE.

N0#	Name of Director	Company name	CSD Number
1.			
2.			
3.			
4.			
5.			

4. Full details of directors / trustees / members / shareholders.

Full Name	Identity Number	State Employee Number

## DECLARATION

I, THE UNDERSIGNED (NAME)\_\_\_\_\_

CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 2 and 3 ABOVE IS CORRECT.

I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 23 OF THE GENERAL CONDITIONS OF CONTRACT SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature

Date

Position

(Print) Name of bidder

# THE MBD4 IS MANDATORY MUST BE COMPLETED AND SIGNED BY THE BIDDER

## BIDDER MUST UPDATE MBD 4 DOCUMENT ANNUALLY IN LINE WITH SCM POLICY

# MQD 6.1

# PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

#### NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

#### 1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to invitations to tender:
  - the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
  - the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

#### 1.2 To be completed by the organ of state

(delete whichever is not applicable for this tender).

- a) The applicable preference point system for this tender is the **80/20** preference point system.
- b) The **80/20 preference point system** will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.
- 1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:
  - (a) Price; and
  - (b) Specific Goals.

#### 1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
Total points for Price and SPECIFIC GOALS	100

- 1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.
- 1.6 The organ of state reserves the right to require of a tenderer, either before a tender is

adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

## 2. DEFINITIONS

- (a) **"tender"** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- (b) "**price**" means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- (c) "rand value" means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- (d) "tender for income-generating contracts" means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- (e) "the Act" means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

#### 3. FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

#### 3.1. POINTS AWARDED FOR PRICE

#### 3.1.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$Ps = 80 \left(1 - \frac{Pt - P\min}{P\min}\right) \text{ or } Ps = 90 \left(1 - \frac{Pt - P\min}{P\min}\right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

#### 3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

#### 3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

90/10

$$Ps = 80\left(1 + \frac{Pt - Pmax}{Pmax}\right)$$
 or  $Ps = 90\left(1 + \frac{Pt - Pmax}{Pmax}\right)$ 

or

#### Where

- Ps = Points scored for price of tender under consideration
- Pt = Price of tender under consideration
- Pmax = Price of highest acceptable tender

## 4. POINTS AWARDED FOR SPECIFIC GOALS

- 4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:
- 4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—
  - (a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or
  - (b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

#### Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Gender of Participant	80/20	
Other	4	
Women	10	
*Locality	10	
Total Points	20	

## DECLARATION WITH REGARD TO COMPANY/FIRM

- 4.3. Name of company/firm.....
- 4.4. Company registration number: .....
- 4.5. TYPE OF COMPANY/ FIRM
  - Partnership/Joint Venture / Consortium
  - One-person business/sole propriety
  - Close corporation
  - D Public Company
  - Personal Liability Company
  - □ (Pty) Limited
  - Non-Profit Company
  - State Owned Company
  - [TICK APPLICABLE BOX]
- 4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:
  - i) The information furnished is true and correct;
  - ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
  - iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
  - iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –
    - (a) disqualify the person from the tendering process;
    - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
    - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
    - (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
    - (e) forward the matter for criminal prosecution, if deemed necessary.

	SIGNATURE(S) OF TENDERER(S)
SURNAME AND NAME:	
DATE:	
ADDRESS:	

# MQD8

# DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

### Penalty: -

Upon detecting any false claim or statement hereunder will result in the bidder's de-registration and the bidder will be prevented from participation in future contracts for a period of three (3) years.

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by institutions in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be disregarded if that bidder, or any of its directors have
  - a. abused the institution's supply chain management system;
  - b. committed fraud or any other improper conduct in relation to such system; or
  - c. failed to perform on any previous contract.
- 4 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

ltem	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's database as companies or persons prohibited from doing business with the public sector?	Yes	No
	(Companies or persons who are listed on this database were informed in writing		
	of this restriction by the National Treasury after the audi alteram partem rule was		
	applied).		
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? To access this Register enter the National Treasury's website,	Yes	No
	www.treasury.gov.za, click on the icon "Register for Tender Defaulters" or submit your written request for a hard copy of the Register to facsimile number (012) 3265445.		
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court outside of the Republic of South Africa) for fraud or corruption during the past five years?	Yes	No
4.3.1	If so, furnish particulars:		
4.4	Was any contract between the bidder and any organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes	No
4.4.1	If so, furnish particulars:		

MQD 8

# CERTIFICATION

I, THE UNDERSIGNED (FULL NAME)

CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS TRUE AND CORRECT.

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

### N.B: THE MBD 8 IS MANDATORY MUST BE COMPLETED AND SIGNED BY THE BIDDER AND WITNESSES

Signature

Date

Position

Name of Bidder

I confirm that I am duly authorized to sign this contract.

NAME (PRINT)

CAPACITY \_

SIGNATURE

NAME OF FIRM \_\_\_\_\_

DATE \_\_\_\_\_

\_\_\_\_\_

WITNESSES
1
Name Print
2
Name Print

# MQD 9 CERTIFICATE OF INDEPENDENT BID DETERMINATION

- 1 This Municipal Bidding Document (MBD) must form part of all bids invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging). Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- 3 Treasury Regulation 16A9 prescribes that accounting officers and accounting authorities must take all reasonable steps to prevent abuse of the supply chain management system and authorizes accounting officers and accounting authorities to:
  - a. disregard the bid of any bidder if that bidder, or any of its directors have abused the institution's supply chain management system and or committed fraud or any other improper conduct in relation to such system.
  - b. cancel a contract awarded to a supplier of goods and services if the supplier committed any corrupt or fraudulent act during the bidding process or the execution of that contract.
- 4 This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

Includes price quotations, advertised competitive bids, limited bids and proposals.

Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.

# **CERTIFICATE OF INDEPENDENT BID DETERMINATION**

I, the undersigned, in submitting the accompanying bid:

(Bid Ref Number and Description)

in response to the invitation for the bid made by:

(Name of Institution)

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: \_\_\_\_\_

(Name of Bidder)

that:

- 1. I have read and I understand the contents of this Certificate;
- 2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
- 3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
- 4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign the bid, on behalf of the bidder;
- 5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
  - (a) has been requested to submit a bid in response to this bid invitation;
  - (b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
  - (c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
- The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium will not be construed as collusive bidding.
- 7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
  - (a) prices;
  - (b) geographical area where product or service will be rendered (market allocation)
  - (c) methods, factors or formulas used to calculate prices;
  - (d) the intention or decision to submit or not to submit, a bid;
  - (e) the submission of a bid which does not meet the specifications and conditions of the bid; or

- (f) bidding with the intention not to win the bid.
- In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.

# Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

# 11. <u>N.B: THE MBD 9 IS MANDATORY MUST BE COMPLETED AND SIGNED BY THE BIDDER AND WITNESSES.</u>

Signature	Date
Position	Name of Bidder (print)
WITNESS (1)	NAME (PRINT)
WITNESS (2)	NAME (PRINT)

# ATTACH ALL ADDITIONAL ANNEXURES HERE AS PER **SPECIFIC GOALS**