



## SOL PLAATJE MUNICIPALITY

Directorate: COMMUNITY SERVICES Section: EMERGENCY SERVICES

Contact persons: Mr. R Janse van Vuuren Telephone: 0824155817

*Documents are obtainable from:*  
 Contract Department, City Hall, 2 Market Square, Kimberley  
 Telephone: 053 8078482/3/4/5/6/7

Date: 23 April 2010 Reference No. "Q030/2010"

### Q030/2010 : FIRE FIGHTING PROTECTIVE WEAR

### **INVITATION FOR QUOTATIONS FOR ORDERS ABOVE R30 000 BUT LESS THAN R200 000**

	Descriptions	Quantity	Price / each <i>Inclusive of vat &amp; delivery charges</i>	Total price <i>Inclusive of vat &amp; delivery charges</i>
1.	Structural fire fighting suit ± 25	Suit		
2.	Fire fighting helmet ± 25	Each		
3.	Fire fighting gloves ± 50 pairs	Pair		
4.	Flash hood ± 100	Each		
5.	Fire fighting boots ± 50 pairs	Pair		
<b>NETT TOTAL AMOUNT,</b>				<b>R</b>
<b>QUANTITIES DEPENDED ON PRICES</b>				

### **GENERAL CONDITIONS**

- (1) Quotations must be submitted using this official quotation form.
- (2) All quotations must be submitted with a completed Preference point system procurement certificate.
- (3) Price should include value added tax and delivery charges to the Municipal Stores in Industria Road, Ashburnham, Kimberley (unless otherwise stated).
- (4) Any quote will not necessarily be accepted and the Municipality reserves the right to accept the whole or any part of any quote and the bidder scoring the highest number of points will not necessarily be accepted.
- (5) **Preference will be given to Database Suppliers.**
- (6) Quotations submitted by non-registered (data base) providers will only be considered *if a valid original tax clearance certificate from SARS* is submitted *with this quotation* (for amounts above R15000.00) and if all information is submitted as required in the company profile form attached.
- (7) Quotations submitted by registered providers will only be considered if a copy of proof of registration is submitted with this quotation.

- (7) All quotations will be evaluated on a point system in accordance with the provisions of the Preferential Procurement Policy Framework Act No. 5 of 2000.
- (8) Sealed quotations, outwardly marked: **“Q030/2010 Fire Fighting Protective Wear”** must be addressed to the ***Municipal Manager*** and placed in the: **Tender box, Ground Floor, Main Entrance of the City Hall, 2 Market Square, Kimberley** not later than **11:00 on FRIDAY 7<sup>th</sup> May 2010.**  
***Quotations will be opened in public in the Boardroom of the City Hall immediately after closing the same day.***
- (9) Invoices received before the last working day of each month will, as far as possible, be paid not later than the 15<sup>th</sup> day of the following month.

IS YOUR COMPANY REGISTERED AS AN AUTHORISED PROVIDER WITH SOL PLAATJE MUNICIPALITY?  YES  NO

IF YES, PROVIDE REGISTRATION NO. \_\_\_\_\_

DELIVERY TIME \_\_\_\_\_

SETTLEMENT DISCOUNT ALLOWED \_\_\_\_\_ % \_\_\_\_\_ DAYS

THESE QUOTED PRICE/S WILL HOLD GOOD UNTIL \_\_\_\_\_

NAME OF BIDDER \_\_\_\_\_

AUTHORISED BY \_\_\_\_\_

NAME OF COMPANY: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

TELEPHONE NO. \_\_\_\_\_ FAX NO. \_\_\_\_\_

E-MAIL ADDRESS \_\_\_\_\_

## FIRE FIGHTING PROTECTIVE CLOTHING SPECIFICATION

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### A. GENERAL SECTION

#### 1. SCOPE :

This specification covers the requirements for fire fighting protective clothing for the Sol Plaatje Emergency Services and is based on the National Standard.

#### PROTECTIVE CLOTHING :

Item 1	Structural Fire Fighting Suit
Item 2	Fire Fighting Helmet
Item 3	Fire Fighting Gloves
Item 4	Flash Hood
Item 5	Fire Fighting Boots

#### DEFINITIONS :

For the purpose of this specification the definitions given in the following will apply :

- A. S.A.B.S. 04, SABS 1362, SABS 0101,
- B. NFPA 1971, 1975, 1976, 1977, 1991, 1993, 1994, 1999.

#### Protective Clothing :

Protective uniform and accessories intended to provide personal protection during fire fighting, rescue, emergency medical and any other emergency and/or special operations.

### PLEASE NOTE:

**SAMPLES CAN BE REQUESTED TO AFFIRM THE  
STANDARDS \_ NFPA STANDARDS**

**ITEM 1: STRUCTURAL FIRE FIGHTING SUIT****1. Standard Design :**

- a. The complete suit shall comply fully with all relevant standards as set in the NFPA 1971 (1999) codes, as amended.
- b. The suit shall consist of a coat and trousers.
- c. The minimum overlap between the coat and trousers shall be 250 mm.
- d. Each garment shall consist of a composite of an outer shell, vapour barrier, thermal barrier and lining.
- e. The vapour barrier, thermal barrier and lining shall form the inner shell and shall be detachable from the outer shell.
- f. The suits shall be made in seven (7) sizes labeled : Small, Medium, Large, X-Large,
- g. XX-Large, XXX-Large and Special Size. Special size suits shall be made to fit for individual personnel, where standard sizes will not fit and protect adequately.

**2. Fabric and Garment Requirements :**

- a. Outer Material (Shell) :
  - i. The fabric shall be NFPA 1971 (1999) approved. Documented proof to be supplied.
  - ii. The fabric shall withstand at least 350 cycles on the Taber Abrasion Machine without the
  - iii. Material holing (90% of material weight retained).
  - iv. The TPP (Thermal Protective Performance) shall be no less than 45 cal/cm<sup>2</sup> on the composite of the material on offer.
  - v. The tensile strength of the outer material after 5 seconds TTP exposure shall not be less than 75 kg in warp and fill.
  - vi. The garments shall comply with the NFPA 1971 (1999) standards for : Seam strength, High visibility, Hardware and Label legibility.
  - vii. Only yarns guaranteed by the manufacturer to 260°C and S.A.B.S./NFPA shall be used.
  - viii. All raw edges and seams shall be overlapped by using at least five (5) strands of yarn.

**3. Vapour Barrier :**

- a. The fabric shall have NFPA 1971, 1976, 1999 (1997) approval for :
  - i. Flame Resistance
  - ii. Heat Resistance
  - iii. Water Resistance
  - iv. Liquid Resistance
  - v. Viral Resistance (Bacteriophage)
  - vi. Strength
  - vii. Resistance to penetration by fire ground chemicals.
- b. The fabric shall be breathable with a Ret value of less than 130 x 10<sup>3</sup>m<sup>2</sup>mbar/watt. (Ret - Resistance to evaporative heat transfer).

**4. Thermal Barrier & Lining :**

- a. The fabric shall have NFPA 1971 (1997) approval for :
  - i. Flame Resistance
  - ii. Heat Resistance
  - iii. Thermal Resistance
  - iv. Cleaning Shrinkage
  - v. Strength

**5. Requirements for Protective coats :**

- a. The outer shell shall be of a single layer construction throughout.
- b. All seams shall be double stitched.
- c. The coat shall be of medium length (700 mm for size large).
- d. The coat shall have a double closure front with 50 mm Velcro and a heavy duty zip. The zip shall comply with the standards as set in NFPA 1971.
- e. There shall be no seams on the shoulders. Sleeves shall be constructed in such a way As to afford maximum movement.
- f. The sleeve cuffs shall be reinforced.
- g. The arms of the coat shall be designed to facilitate the maximum amount of free arm movement.
- h. Shoulder and elbow padding is required. The elbow pads shall be oval shaped. The padding shall consist of a polymer-coated kevlar with a heat resistant material sandwiched between the shell and the kevlar. The padding shall be stitched onto the outer shell using double stitching. On the shoulders a thicker padding is required for more comfort when wearing a breathing apparatus.
- i. The vapour barrier, thermal barrier and lining together shall form the inner garment.
- j. The inner jacket shall be attached to the outer jacket by means of a heavy-duty zip and Velcro with snaps at the arms.
- k. The inner jacket shall be equipped with wristlets and thumb loops in accordance with the NFPA 1971 standards, as amended.
- l. The jacket shall include inverted pleats. The two pleats shall be set in the back of the outer shell and shall start at the shoulder and extend to the hem of the jacket. The liner shall feature a single inverted pleat situated in the upper middle of the back. If no pleats are supplied provision shall be made in the design of the coat to allow free movement of the arms without any discomfort.
  - i. Pockets :
    1. Two (2) pleated waterproof side pockets shall be fitted to the coat. The size of these pockets shall be 275 mm x 225 mm with a 75 mm pocket-flap held down by two (2) Velcro squares.
    2. Each jacket shall have a pocket designed to carry a helmet torch. The measurement of the torch is approximately 170 mm long x 50 mm diameter. The pocket shall be of a box type construction and shall have a drainage eyelid in the bottom. The pocket shall be closed off with a pocket-flap fastened with a Velcro Square. The flashlight pocket shall be next to the right hand side pocket.
    3. A radio pocket shall be fitted onto the left chest. The pocket shall be so positioned not to hinder the Breathing Apparatus shoulder straps. The pocket shall feature a pocket flap with an insertion for the antenna. The pocket flap shall be closed with a Velcro square.
    4. A microphone strap shall be mounted horizontally high up on the chest for easy access. The strap shall be approximately 50 mm long. The strap shall be sewn to the coat at the ends only.
  - ii. All pockets shall be of the same material as the outer shell.
  - iii. A pocket shall be placed on each side on the inside of the inner shell. These pockets shall be constructed of the same material as the inner shell.
- m. Collar :
  - i. The collar shall be of a double layer of the same material as the outer shell and shall have a layer of the quilted thermal barrier in the middle thereof.
  - ii. A storm-flap, constructed the same as the collar, shall be fitted in such a way as to ensure a "Dry Suit".

**6. Requirements for protective trousers :**

- a. The trousers shall be shaped in such a way that it will provide a tailored fit.
- b. The trousers shall extend no less than 150 mm above the waist.
- c. Super heavy-duty suspenders shall be permanently fitted to the trousers. A mechanism to prevent the straps from sliding from the shoulders shall be incorporated into the suspenders.
- d. The main body of the suspenders shall be constructed of non-elastic webbing.
- e. The suspenders shall be no less than 50 mm wide.
- f. The suspenders shall be equipped with two non-slip thermoplastic slide fasteners for adjustment.
- g. On the back 50 mm wide elastic webbing shall be stitched to the non-elastic webbing.
- h. The left and right suspender belt shall be connected with 50 mm elastic webbing at the back.
- i. Provision shall be made for a fly flap in the trousers. This fly flap shall be fastened with
- j. Velcro along the entire length. The fly flap shall taper from top to bottom.
- k. The cuff area of the trousers shall be reinforced.
- l. The leg ends shall be wide enough to fit over the bunker boots. The bottom leg seam of the inner shell shall be fitted with an elastic band.
- m. The knee area shall be reinforced with polymer coated kevlar squares. The knee reinforcing shall be constructed in the same way as the shoulder pads.

**7. Reflective Trims :**

- a. Retro-reflective fluorescent trims in accordance with the NFPA 1971 (1997) shall be fitted to the suit.
- b. All trims shall be 3 M type 9487.
- c. The trims shall be 50 mm wide throughout.
- d. All trims shall be double stitched.
- e. The colour of the trims shall be lime-yellow with a silver strip in the centre.
- f. The trims shall be positioned as specified.

**ITEM 2: FIRE FIGHTING HELMET :**

1. The helmet shall meet the requirements as set in the NFPA 1972 (1997) or E.N. 469 and ISO 11613 (1999) and the heat requirements as set in the NFPA 1992 standards, as amended.
2. All outer shell of the helmet shall carry a lifetime warranty.
3. The helmet shall be molded from thermoplastic.
4. The helmet shall be colour molded. Colours will be specified on placing of orders, but will be standards colours. The main colours shall be Yellow and White.
5. The helmet shall be equipped with jumbo ear and neck protection.
6. The center of gravity of the helmet shall be adjustable.
7. Each helmet shall feature an adjustable chin-strap.
8. Each helmet shall be fitted with a quick adjusting ratchet allowing one handed operation.
9. The edge of the helmet shall be protected with a beading capable of withstanding high temperatures.
10. Reflective taping shall be fitted to NFPA specification.
11. The helmet shall be equipped with an impact cap.
12. The helmet shall be fitted with a 150mm clear face visor.

**ITEM 3: FIRE FIGHTING GLOVES :**

1. The gloves shall comply fully with the NFPA 1973 (1997) specifications.
2. The glove shall consist of three layers : Thermal lining, vapour barrier and leather outer shell.
3. The vapour barrier shall be breathable and shall offer resistance to water, chemical and blood borne penetration.
4. The leather outer shell shall be treated to withstand heat.
5. The leather outer shell shall remain supple and flexible after repeated moisture exposure.
6. The leather of the outer shell shall have a high gripping power when wet.
7. The glove shall be of gunn cut construction with a wing thumb.
8. The gloves shall be fitted with 100 mm Nomex/Kevlar wristlets and leather pull strap.
9. The gloves shall be supplied in seven sizes: Extra small, small, medium, large, X-large, XX-large and jumbo.

**ITEM 4: FLASH HOOD :**

1. The hood shall meet the NFPA 1971 (1997) standards.
2. The hood shall proof comfortable to wear.
3. All seams shall be twice sewn and flat-stitched with heavyweight 100% Nomex thread.
4. The material used shall have a rib-knit construction.
5. The material used shall feature a very high percentage of Nomex or PBI.
6. The material shall offer excellent flame resistance even after repeated washing.
7. The construction material shall be breathable and capable of wicking moisture from the skin.
8. The goggle shall feature a ballistic grade Polycarbonate lens.
9. The lens shall be coated on both sides with anti-fog and anti-scratch coatings.
10. The material shall be preshrunk.
11. The face opening shall be oval shaped and elastically reinforced.
12. The hood shall protect the face and upper part of the chest, neck and shoulders blades.
13. The hood shall have a TTP rating of no less than 25 after 5 wash cycles.
14. The colour of the hood to be white

**ITEM 5: FIRE FIGHTING BOOTS :**

1. The boot shall be specially designed for the use in the Fire and Emergency Services and shall offer as much comfort as possible .
2. The boots shall meet the NFPA 1974 (97) standards for personal protective clothing.
3. The boots shall be Bunker pull-up boots.
4. Thick gauge rubber pull-up straps shall fitted to both sides of the boot.
5. The boot shall have a minimum outside height of 350 mm.
6. Rubber Properties :
  - a. The boot shall be constructed of seamless latex rubber.
  - b. The rubber shall have the following properties : Water penetration resistance, Chemical resistance, Heat and Flame resistance.
  - c. The rubber shall be capable of withstanding temperatures of up to 165 ° C, without losing flexibility or appearance.
  - d. The main colour of the boot shall be black.
  - e. The boot shall feature a toe cap of a high abrasion resistance material.

**7. Soles :**

- a. The soles shall be constructed of rubber.
- b. The rubber shall be oil/acid and flame resistant.
- c. The sole and heel shall be permanently bonded to the welt. The bondage shall be guaranteed not to separate.
- d. The soles shall offer the maximum traction and shall be self cleaning.

**8. Safety features :**

- a. Each boot shall feature a steel touchup and steel shank.
- b. The boot shall be electric shock resistant and tested and approved in accordance with the GSA standards from the outsole of a boot.
- c. The boot shall meet the NFPA requirements for Blood borne pathogens.

**9. Inside features :**

- a. The inside lining features shall consist of a moisture barrier and a flame resistant thermal/comfort lining.
- b. The inside barrier shall offer a high abrasion resistance and shall keep moisture away from the feet.

**10. Sizing :**

- a. Sizes shall range from 3 up to 14 including half sizes.

**SPECIAL CONDITIONS:**

- 1. Samples of all items to be submitted to the Logistical Officer at the Fire Station before closing of quote .
- 2. Suppliers ***must*** be NFPA Compliant (***proof to be submitted with quote***).
- 3. Delivery of all items should be no later than 11 June 2010 (**Letter of commitment to be submitted with quote**).

**AS AGREED BY :-**

LINE/PROJECT MANAGER \_\_\_\_\_ DATE \_\_\_\_\_

ACQUISITION MANAGER \_\_\_\_\_ DATE \_\_\_\_\_

APPROVED BY :-  
SUPPLY CHAIN MANAGER \_\_\_\_\_ DATE \_\_\_\_\_

Sol Plaatje  
Municipality



# SOL PLAATJE MUNICIPALITY, KIMBERLEY

## LISTING CRITERIA

**\*\*\*Please return immediately\*\*\* with your quotation\*\*\***

- 1) **Company Name:** .....
- 2) **Contact Details:** Tel No: ..... Fax No:.....Cell phone No:.....
- 3) **Postal Address:** .....
- 4) **VAT Registered:** Yes  No  **If registered, VAT Registration No:** .....
- 5) **Settlement Discount Allowed:** ..... % for payment within.....days
- 6) **Bank Name:** .....
- 7) **Account No:** ..... **Type of Account:** ..... **Branch code:**.....
- 8) **Location in Sol Plaatje Municipal Area:** Yes  No
- 9) **% owned by black male:**.....% **% owned by black female:** ..... %  
**% owned by black youth:** .....%
- 10) **% owned by disabled persons:** .....% **% owned by white female:**..... %
- 11) **Indicate Main Sector/ Please select one only:**  
Agriculture ; Mining and Quarrying ; Manufacturing ; Electricity, Gas, Water ;  
Construction ; Retail & Motor Trade & Repairs ; Wholesale Trade, Commercial Agents and  
Allied Services ; Catering & Accommodation & other Trade ; Transport, Storage &  
Communications; Finance and Business Services ; Community, Social and Personal  
Services
- 12) **Amount of full time employed staff:** ..... **Annual Turnover: R**.....  
**Asset Value (excluding fixed property): R**.....
- 13) **Declaration of Interest:**  
 Are you in the service of the State or have you been in the service of the State (including  
Municipal officials or councillors) in the previous 12 months?  
 Are any close family members (spouse, child or parent) of a director, manager, shareholder or  
stakeholder of your company in the service of the State (including municipal officials or councillors)  
or has been in the service of the State during the previous 12 months?

**SOL PLAATJE MUNICIPALITY**



**PREFERENCE POINT SYSTEM**

**PROCUREMENT CERTIFICATE**

Preference point system for procurement with a Rand value equal to, or above R30,000.

NAME OF FIRM: \_\_\_\_\_

POSTAL ADDRESS \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

TELEPHONE NO. \_\_\_\_\_

CONTACT PERSON \_\_\_\_\_

**PREFERENCE POINTS CLAIM FORM IN TERMS OF  
THE PREFERENTIAL PROCUREMENT REGULATIONS 2001  
PURCHASES**

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**METHOD OF POINTS CALCULATION**

The points system used is in accordance with the provisions of the Preferential Procurement Policy Framework Act, No. 5 of 2000. The total combined points allowed for Functionality and Price, in respect of tenders with an estimated Rand value equal to, or below, R500000, will not exceed 90 points.

Functionality and Price will be allocated 50% each on either applicable point system. The required minimum score for Functionality will be 60% in accordance to outline score card, to qualify for further adjudication.

The balance of the points, 10 or 20 respectively, will be awarded for factors of importance to Sol Plaatje Municipality. The points indicated for these factors hereunder can be totaled to 100 points but will be adjusted pro-rata to the points applicable to this Contract, i.e. 10 or 20.

This preference form must form part of all bids invited. It contains general information and serves as a claim form for Historically Disadvantaged Individuals (HDI's) preference points as well as a summary for preference points claimed for attainment of other specified goals and points for functionality.

N.B. :

BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF EQUITY OWNERSHIP BY HISTORICALLY DISADVANTAGED INDIVIDUALS (HDI'S) AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS 2001

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The following preference point systems are applicable to all quotes:

- 1.1 The following preference point systems are applicable to all quotes: -  
The 80/20 system for requirements with a Rand value of up to R200 000
  
- 1.2 Preference points for this bid shall be awarded for: -
  - (a) Functionality
  - (b) Price; and
  - (c) Specific contract participation goals, as specified in the attached forms
  
- 1.3 Failure on the part of a bidder to fill in and/or to sign this form may be interpreted to mean that preference points are not claimed.
  
- 1.4. The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

# SOL PLAATJE MUNICIPALITY

## METHOD OF POINTS CALCULATION

- 1.5 Preference for being an HDI and/or subcontracting with an HDI and/or achieving specified goals will be calculated separately and will be added to the points scored for functionality and prices.

### 80/20 Points

Functionality	40
Price	40
Specific Contract Participation Goals	20

The following formula will be used to calculate the points for price and functionality: -

$$PS = P_c \times \left\{ 1 - \frac{P_t - P_{\min}}{P_{\min}} \right\}$$

Where

$P_c$  = 80 or 90 dependent on the Contract Value as described above

$PS$  = points scored for price of quote under consideration

$P_t$  = Rand value of offer quote under consideration including functionality

$P_{\min}$  = Rand value of lowest acceptable quote including functionality

## PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2001

### PURCHASES

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This preference form must form part of all bids invited. It contains general information and serves as a claim form for Historically Disadvantaged Individuals (HDI's) preference points as well as a summary for preference points claimed for attainment of other specified goals.

N.B.: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF EQUITY OWNERSHIP BY HISTORICALLY DISADVANTAGED INDIVIDUALS (HDI'S) AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS 2001

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#### GENERAL DEFINITIONS

- 2.1 **“Acceptable bid”** means any bid which, in all respects, complies with the specifications and conditions of bid as set out in the bid document.
- 2.2 **“Bid”** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods, works or services.
- 2.3 **“Comparative price”** means the price after the factors of a non-firm price and all unconditional discounts that can be utilised have been taken into consideration.
- 2.4 **“Consortium or joint venture”** means an association of persons for the purpose of combining their expertise, property, capital, efforts, skills and knowledge in an activity for the execution of a contract.
- 2.5 **“Contract”** means the agreement that results from the acceptance of a bid by an organ of state.
- 2.6 **“Specific contract participation goals”** means the goals as stipulated in the Preferential Procurement Regulations 2001.
- 2.6.1 In addition to above-mentioned goals, the Regulations [12.(1)] also make provision for organs of state to give particular consideration to procuring locally manufactured products.
- 2.7 **“Control”** means the possession and exercise of legal authority and power to manage the assets, goodwill and daily operations of a business and the active and continuous exercise of appropriate managerial authority and power in determining the policies and directing the operations of the business.
- 2.8 **“Disability”** means, in respect of a person, a permanent impairment of a physical, intellectual, or sensory function, which results in restricted, or lack of, ability to perform an activity in the manner, or within the range, considered normal for a human being.
- 2.9 **“Equity Ownership”** means the percentage ownership and control, exercised by individuals within an enterprise.
- 2.10 **“Good standing”** means not being blacklisted or involved in illegal activities, must comply with the credit control policy with regard to payments for services and must have satisfactorily complied with present and previous contractual obligations.

## GENERAL DEFINITIONS ( Continue)

- 2.11 **“Historically Disadvantaged Individual (HDI)”** means a South African citizen
- (1) who, due to the apartheid policy that had been in place, had no franchise in national elections prior to the introduction of the Constitution of the Republic of South Africa, 1983 (Act No 110 of 1983) or the Constitution of the Republic of South Africa, 1993, (Act No 200 of 1993) (“the interim Constitution); and/or
  - (2) who is a female; and/or
  - (3) who has a disability;
  - (4) who is a youth
- provided that a person who obtained South African citizenship on or after the coming to effect of the Interim Constitution, is deemed not to be a HDI;
- 2.12 **“Management”** means an activity inclusive of control and performed on a daily basis, by any person who is a principal executive officer of the company, by whatever name that person may be designated, and whether or not that person is a director.
- 2.13 **“Owned”** means having all the customary elements of ownership, including the right of decision-making and sharing all the risks and profits commensurate with the degree of ownership interests as demonstrated by an examination of the substance, rather than the form of ownership arrangements.
- 2.14 **“Person”** includes reference to a juristic person.
- 2.15 **“Rand value”** means the total estimated value of a contract in Rand denomination that is calculated at the time of bid invitations and includes all applicable taxes and excise duties.
- 2.16 **“Small, Medium and Micro Enterprises (SMMEs)”** bears the same meaning assigned to this expression in the National Small Business Act, 1996 (No 102 of 1996).
- 2.17 **“Sub-contracting”** means the primary contractor’s assigning or leasing or making out work to, or employing another person to support such primary contractor in the execution of part of a project in terms of the contract.
- 2.18 **“Trust”** means the arrangement through which the property of one person is made over or bequeathed to a trustee to administer such property for the benefit of another person.
- 2.19 **“Trustee”** means any person, including the founder of a trust, to whom property is bequeathed in order for such property to be administered for the benefit of another person.

## Scorecard for Functionality

**IMPORTANT: -**

**Failure on the part of the bidder to complete this scorecard means that the quote will not be evaluated and will be set aside.**

**Penalty:**

Upon detecting any false claim or statement hereunder will result in the bidders de-registration and the bidder will be prevented from participation in future contracts for a period of three (3) years.

Criteria	Bidders to complete this section	Office use maximum points (50)
	Please indicate $\checkmark$ ↓	
1 <b>Track record</b> How long has the company been involved in supplying this product?		(25)
0-1 year		15
2-4 years		20
More than 5 years		25
3 <b>Stock Value</b> What is the value of items kept in stock		(25)
R250 000		15
R300 000		20
R500 000 and more		25
3 <b>Product Specifications</b>		
Is the product quoted on according to the specs required?	please indicate "X" ↓ ↓	
	yes <input type="checkbox"/> no <input type="checkbox"/>	

**AS AGREED BY: -**

LINE/PROJECT MANAGER: \_\_\_\_\_ DATE \_\_\_\_\_

ACQUISITION MANAGER : \_\_\_\_\_ DATE \_\_\_\_\_

**APPROVED BY:**

SUPPLY CHAIN MANAGER: \_\_\_\_\_ DATE \_\_\_\_\_

<b>TOTAL</b>	
<b>*(Note: Suppliers must score at least 30/50 to be considered)</b>	<b>50</b>

	Tick where applicable	
CHECKED BY:	Continue	<input type="checkbox"/>
DESIGNATION:	Discontinue	<input type="checkbox"/>

**PREFERENTIAL, HDI AND SPECIFIC GOALS BALANCED SCORECARD 1:  
(80/20 AND 90/10 PREFERENCE POINT SYSTEM)**

**IMPORTANT: -**

**Failure on the part of the bidder to complete this scorecard means that the quote will not be evaluated and will be set aside.**

**Penalty: -**

**Upon detecting any false claim or statement hereunder will result in the bidders de-registration and the bidder will be prevented from participation in future contracts for a period of three (3) years**

		<i>Bidders to complete this section</i>	<i>OFFICE USE</i>		<i>Points</i>	
Core Component Of Goal/Target	Indicators	%Raw score indicate	% Weighting	% Score	80/20	90/10
<b>Direct Empowerment (Ownership and Control by black persons) (30 + 15 = 45)**</b>						
Equity Ownership	<b>% owned by black persons</b>	↓	<b>30 **</b>		<b>6</b>	<b>3</b>
	% owned by black disabled persons		5 *			
	% owned by black women		15 *			
	% owned by black youth		10 *			
Management (Control)	% black persons in executive management and/or executive board and board committees with unrestricted Voting Rights		<b>15 **</b>		<b>3</b>	<b>1.5</b>
<b>Human Resource Development (10) *</b>						
Employment Equity	Weighted employment equity analysis (% of black people as a proportion of total workforce)		5 *		1	.5
Skills Development	Skills development expenditure as a proportion (%) of total payroll		5 *		1	.5
<b>Indirect Empowerment (35) *</b>						
Preferential procurement	Procurement from black owned and empowered enterprises as a proportion (%) of total procurement		15 *		3	1.5
Enterprise Development	Investment in enterprises, owned 100% by black persons, as a proportion (%) of total assets.		5 *		1	.5
	% of profit shared by a Black-owned enterprise as a consortium or joint venture for this contract or % of this contract that will be sub-contracted to a black owned enterprise		15 *		3	1.5
<b>Residual (10) *</b>						
Local content. The promotion of enterprises located in a specific municipal area for work to be done or services to be rendered in that municipal area	% local content in relation to the bid price		10 *		2	1
<b>Total Score out of 100%</b>			<b>100</b>		<b>20</b>	<b>10</b>
<b>N.B.:</b>						
<b>The total out of 100% will be converted to a point out of maximum of 10 or 20 points for HDI/Specific Goals.</b>						
<b>Points awarded will be added to the total score from price and functionality.</b>						
<b>Joint Venture Conditions:</b>						
<b>The HDI involvement Limit of subcontracted portion of Bid to a minimum of 25%</b>						

## **METHOD OF POINTS CALCULATION (Continued)**

### **ESTABLISHMENT OF HDI EQUITY OWNERSHIP IN AN ENTERPRISE**

Equity ownership shall be equated to the percentage of an enterprise which is owned by individuals classified as HDI's, or in the case of a company, the percentage shares that are owned by individuals classified as HDI's, who are actively involved in the management and daily business operations of the enterprise and exercise control over the enterprise, commensurate with their degree of ownership.

Where individuals are not actively involved in the management and daily business operations and do not exercise control over the enterprise commensurate with their degree of ownership, equity ownership may not be claimed.

### **ADJUDICATION USING A POINT SYSTEM**

The bidder obtaining the highest number of points **may** be awarded the contract.

Any bidder scoring less than 60% on functionality will be disqualified from further adjudication.

Preference points shall be calculated after prices have been brought to a comparative basis.

Points scored will be rounded off to 2 decimal places.

In the event of equal points scored, the bid **will** be awarded to the bidder scoring the highest number of points for specified goals.

### **POINTS AWARDED FOR HISTORICALLY DISADVANTAGED INDIVIDUALS**

Equity claims for a trust will only be allowed in respect of those persons who are both trustees and beneficiaries and who are actively involved in the management of the trust.

Documentation to substantiate the validity of the credentials of the trustees contemplated above must be submitted.

Listed companies and tertiary institutions do not qualify for HDI preference points.

A consortium or joint venture may, based on the percentage of the contract value managed or executed by their HDI-members, be entitled to preference points in respect of an HDI.

A person awarded a contract as a result of preference for contracting with, or providing equity ownership to an HDI, may not subcontract more than 25% of the value of the contract to a person who is not an HDI or does not qualify for the same number or more preference for equity ownership.

### **BID DECLARATION**

Bidders must complete the "Declaration of Interest" form at the end of this form.

## DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the State\*.
2. Any person, having a kinship with persons in the service of the State, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in the service of the State, it is required that the bidder or his/her authorised representative declare his/her position in relation to the evaluating/adjudicating authority and/or take an oath declaring his/her interest bid.
3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid: -
  - 3.1 Full name .....
  - 3.2 Identity number .....
  - 3.3 Company registration number .....
  - 3.4 Tax reference number.....
  - 3.5 VAT registration number .....
  - 3.6 Are you presently in the service of the State\* YES  / NO
  - 3.6.1 If so, furnish particulars .....  
.....
  - 3.7 Have you been in the service of the State for the past 12 months YES  / NO
  - 3.7.1 If so, furnish particulars .....  
.....
  - 3.8 Do you have any relationship (family, friend, other) with persons YES  / NO   
in the service of the State and who may be involved with the evaluation  
and/or adjudication of this bid?
  - 3.8.1 If so, furnish particulars .....  
.....
  - 3.9 Are you aware of any relationship (family, friend, other) between YES  / NO   
a bidder and any persons in the service of the State and who may be  
involved with the evaluation and/or adjudication of this bid?
  - 3.9.1 If so, furnish particulars .....  
.....

3.10 Are any of the company's directors, managers, principle shareholders or stakeholders in service of the State?

YES  / NO

3.10.1 If so, furnish particulars .....

.....

3.11 Are any spouse, child or parent of the company's directors, managers, principle shareholders or stakeholders in service of the State?

YES  / NO

3.11.1 If so, furnish particulars .....

.....

\* MSCM Regulations "in the service of the State" means to be -

- (a) a member of –
  - (i) any municipal council;
  - (ii) any provincial legislature; or
  - (iii) the national Assembly or the national Council of provinces;
- (b) a member of the board of directors of any municipal entity;
- (c) an official of any municipality or municipal entity;
- (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999);
- (e) a member of the accounting authority of any national or provincial public entity; or
- (f) an employee of Parliament or a provincial legislature.

**CERTIFICATION**

I, THE UNDERSIGNED (NAME) .....

CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM IS CORRECT.

I ACCEPT THAT THE STATE MAY ACT AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

Signature

Date

Position

Name of bidder

**DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES**

- 1 This Municipal Quotation Document must form part of all quotes invited.
- 2 It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 Any quote may be rejected if the supplier, or any of it's directors have: -
  - a. abused the municipality's/municipal entity's supply chain management system or committed any improper conduct in relation to such system;
  - b. been convicted for fraud or corruption during the past five years;
  - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
  - d. been listed in the Register for Bid Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- 4 In order to give effect to the above, the following questionnaire must be completed and submitted with the quote: -

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's database as a company or person prohibited from doing business with the public sector?  <b>(Companies or persons who are listed on this database were informed in writing of this restriction by the National Treasury after the <i>audi alteram partem</i> rule was applied).</b>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? <b>access this Register enter the National Treasury's website, <a href="http://www.treasury.gov.za">www.treasury.gov.za</a>, click on the icon "Register for Tender Defaulters" or submit your written request for a hard copy of the Register to facsimile number (012) 3265445).</b>	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.3.1	If so, furnish particulars:		

Item	Question	Yes	No
4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.4.1	If so, furnish particulars:		
4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes <input type="checkbox"/>	No <input type="checkbox"/>
4.7.1	If so, furnish particulars:		

**CERTIFICATION**

***I, THE UNDERSIGNED (FULL NAME) .....  
CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM  
IS TRUE AND CORRECT.***

***I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT,  
ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE  
TO BE FALSE.***

.....  
Signature

.....  
Date

.....  
Position

.....  
Name of Bidder